



Announcement Summary

Entity name

DIMERIX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| DXBO | OPTION EXPIRING 30-JUN-2025 | 1,297,416 | 28/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-May-2023 09:04

Announcement Title

New - Proposed issue of securities - DXB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

DXBO : OPTION EXPIRING 30-JUN-2025

28/6/2023

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

1,297,416

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to Section 1.3 of the Prospectus as lodged with ASIC and released to ASX on 26 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Further details provided in the Prospectus as lodged with ASIC and released to ASX on 26 June 2023. Options with the same terms are the subject of separate Appendix 2A's released to ASX on 05 June 2023, 15 June 2023 and 28 June 2023. The total number of options with these terms are 55,678,383.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DXB : ORDINARY FULLY PAID | 387,823,160 |
| DXBO : OPTION EXPIRING 30-JUN-2025 | 39,697,157 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 77,951,112 |
| DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126 | 32,537,373 |
| DXBAF : CONVERTIBLE NOTE | 1,760,000 |