



29 June, 2023

ASX Announcement

Settlement of Institutional Entitlement Offer

GENERAL BUSINESS

ADDITIVE MANUFACTURING

Armaments

Ballistic Protection

Structures

Tooling

Embedded Sensors

COATING & REPAIR

Metal Restoration

Wear Resistance

Corrosion Protection

Conductive Coating

Inductive Coating

Radiation Shielding

MELBOURNE – Titomic Limited (ASX:TTT, Titomic or the Company), a company dedicated to bringing together new and novel materials, cold spray systems, software, robotics and automated metals manufacturing, refers to its announcement titled “Completion of Placement and Institutional Entitlement Offer” which was lodged with ASX on 28 June 2023 (Announcement).

The Company advises that the Appendix 3B lodged by the Company on 26 June 2023 (Appendix 3B) stated that the new shares to be issued under the Institutional Entitlement Offer would be issued on Monday, 3 July 2023, with normal trading expected to commence on Tuesday, 4 July 2023. As noted in the Announcement, the Company expects funds under the Institutional Entitlement Offer to be received on or around Friday, 7 July 2023. Subject to settlement of funds, the new shares subscribed for under the Institutional Entitlement Offer are expected to be issued on Monday, 10 July 2023, with normal trading expected to commence on Tuesday, 11 July 2023.

The Company has recently lodged an amended Appendix 3B to provide an update with respect to the expected dates on which the new shares subscribed for under the Institutional Entitlement Offer are expected to be issued, and the associated expected commencement of normal trading.

This announcement has been authorised for release by the Board of Titomic Limited.

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is an Australian public company specialising in large integrated solutions for industrial-scale metal additive manufacturing, using its patented cold spray additive manufacturing (Cold Spray AM) technology. Titomic provides Cold Spray AM solutions, OEM production and R&D services to the global Aerospace, Defence, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all of its Cold Spray AM activities from its Melbourne Head Office, as well as through local presence in the USA and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercialising technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

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