



## Announcement Summary

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**Entity name**

IMEXHS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 03, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| IME                | ORDINARY FULLY PAID  | 118,234                            | 03/07/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

60096687839

### 1.3 ASX issuer code

IME

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/7/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

N/A

**TO (Existing Class)  
ASX +security code and description**

IME : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

118,234

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512169-3A592025?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512169-3A592025?access_token=83)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Douglas Flynn   | Douglas Flynn             | 47,293                |
| Damian Bnaks    | Damian Banks              | 23,647                |
| Douglas Lingard | Douglas Lingard           | 23,647                |
| Carlos Palacio  | Carlos Palacio            | 23,647                |



**Issue date**

3/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

118,234

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Shares to Non-Executive Directors in lieu of Non-Executive Director fees for the period 1 April 2023 to 30 June 2023 as approved at the Annual General Meeting held on 19 May 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.420600

**Any other information the entity wishes to provide about the +securities to be quoted**

The value per share for 2023 was determined as 'the volume weighted average price per Share during the previous 10 trading days on the ASX following the release of the Company's FY22 Results' as approved by shareholders at the AGM held on 19 May 2022.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| IME : ORDINARY FULLY PAID          | 41,552,264                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL              | 43,519                               |
| IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL              | 19,719                               |
| IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL              | 380,844                              |
| IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL              | 100,219                              |
| IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 120,000                              |
| IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75           | 160,000                              |
| IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50           | 160,000                              |
| IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50           | 240,000                              |
| IMEAI : OPTION EXPIRING 28-AUG-2023 EX \$1.875          | 2,000,002                            |
| IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL              | 73,393                               |
| IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL              | 77,284                               |
| IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL              | 140,000                              |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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