



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Tuesday July 04, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Bonus Unquoted Options	92	04/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

84006690348

### 1.3 ASX issuer code

NVA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/7/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

1:2 Bonus Options - Refer Prospectus 21/04/23 - Ex at \$1 and Exp 30 June 2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Bonus Unquoted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02656643> - Refer Prospectus  
21/04/2023

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.00000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NVA - Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer Option Terms in Prospectus - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02656643>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

Refer Appendix 3B re the Bonus Options - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02656644>

Issue details

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**Number of +securities**

92

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The exercise of every two Loyalty Options entitles the holder to one additional option to acquire a further Share having an exercise price of \$1.00 each and an expiry date of 30/06/25

**Purpose of the issue**

Other

**Additional Details**

Bonus Issue

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,889,958

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,611
New class - code to be confirmed : Bonus Unquoted Options	92



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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