

Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Tuesday July 04, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Bonus Unquoted Options	92	04/07/2023	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

1:2 Bonus Options - Refer Prospectus 21/04/23 - Ex at \$1 and Exp 30 June 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Bonus Unquoted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

4/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02656643 - Refer Prospectus 21/04/2023

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 1.00000000 30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

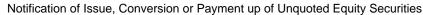
Description

NVA - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer Option Terms in Prospectus - https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsld=0
2656643

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





the market in an Appendix 3B

Refer Appendix 3B re the Bonus Options - https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsld=02656644

Issue details

Number of +securities

92

Were the +securities issued for a cash consideration?

€ Nc

Please describe the consideration being provided for the +securities

The exercise of every two Loyalty Options entitles the holder to one additional option to acquire a further Share having an exercise price of \$1.00 each and an expiry date of 30/06/25

Purpose of the issue

Other

Additional Details

Bonus Issue



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,889,958

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,611
New class - code to be confirmed : Bonus Unquoted Options	92



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

9