

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ANZ Group Holdings Limited
ABN	16 659 510 791

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	22 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 3,834 Indirect – 562,395				
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.					
<ul style="list-style-type: none"> • ANZEST Pty Ltd <ul style="list-style-type: none"> • ANZ Employee Share Acquisition Plan • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust (405,820 shares) • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> (83,472 shares) 	<table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">Ordinary Shares</td> <td style="text-align: right;">73,103</td> </tr> <tr> <td>Ordinary Shares</td> <td style="text-align: right;">489,292</td> </tr> </table>	Ordinary Shares	73,103	Ordinary Shares	489,292
Ordinary Shares	73,103				
Ordinary Shares	489,292				
Date of change	3 July 2023				
No. of securities held prior to change	<u>566,229</u>				
Class	Ordinary Shares				

+ See chapter 19 for defined terms.

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Number acquired (direct)	2,514
Number acquired (indirect)	N/A
Number disposed (indirect)	N/A
Number disposed (direct)	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	2,514 Ordinary Shares allocated pursuant to the ANZ Dividend Reinvestment Plan ("DRP") at \$23.55 per Share.
No. of securities held after change	
Direct – Increased (by 2,514)	6,348
Indirect	73,103
• ANZEST Pty Ltd <ul style="list-style-type: none"> • ANZ Employee Share Acquisition Plan – unchanged 	
• Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust – unchanged • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> - unchanged 	405,820 83,472
Total of interest	<u>568,743</u>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	2,514 Ordinary Shares allocated pursuant to the DRP.

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 600,015 Indirect – Nil
Date of change	N/A
No. of options held prior to change	600,015
Class	Options over unissued Ordinary Shares
Number of options acquired (direct)	N/A
Number of options disposed (direct)	N/A

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of options held after change	
Direct – unchanged	600,015
Indirect – unchanged	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
ANZ Group Holdings Limited
4 July 2023

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