



A.B.N. 52 007 626 575
Suite 2.03, 1-11 Gordon Street, Cremorne, Victoria, 3121, Australia

5 July 2023 (Australia)

ASX / TSX-V: JRV

OTC: JRVMF

Not for release to US wire services or distribution in the United States

Jervois despatches entitlement offer materials to retail shareholders

Jervois Global Limited (ABN 52 007 626 575) (ASX: JRV) (TSX-V: JRV) (OTC: JRVMF) ("**Jervois**") confirms that it will today despatch:

- a letter to Eligible Retail Shareholders (defined below) containing information on the fully underwritten pro rata accelerated non-renounceable entitlement offer ("**Entitlement Offer**"), announced by Jervois on Wednesday, 28 June 2023 along with a personalised acceptance form. The letter will contain details on how Eligible Retail Shareholders can access the retail information booklet for the Entitlement Offer ("**Retail Information Booklet**"); and
- a letter to ineligible shareholders notifying them of the Entitlement Offer and their ineligibility to participate ("**Ineligible Shareholder Letter**").

A copy of those letters and Retail Information Booklet have been released on the ASX today.

Eligible Retail Shareholders

Shareholders who are eligible to participate in the retail component of the Entitlement Offer are those with a registered address on Jervois' share register in Australia or New Zealand as at the Record Date (7.00pm (Sydney time) on Monday, 3 July 2023) who also meet the criteria set out in section 1.4 of the Retail Information Booklet.

Further information

If you have any questions in relation to any of the above matters, please contact the Jervois Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (from outside Australia) from 8.30am to 5.00pm (Sydney time) Monday to Friday during the retail entitlement offer period.

On behalf of Jervois Global Limited
Alwyn Davey, Company Secretary.



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For further information, please contact:

Investors and analysts:

James May
Chief Financial Officer
Jervois
james.may@jervoisglobal.com

Media:

Nathan Ryan
NWR Communications
nathan.ryan@nwrcommunications.com.au
Mob: +61 420 582 887

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General

In addition, this announcement is subject to the same "Important Notice and Disclaimer" as appears on slides 2 to 5 of the Investor Presentation with any necessary contextual changes.

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