



Announcement Summary

Entity name

RESPIRI LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RSH	ORDINARY FULLY PAID	15,000,000	04/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESPIRI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98009234173

### 1.3 ASX issuer code

RSH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/7/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

04-Jul-2023 15:25

**Announcement Title**New - Proposed issue of securities -  
RSH**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**Issue of 7,180,851 Quoted Options (ASX: RSHO) at Exercise Price: \$0.065 and Options Expiration Date: 30 June 2025;  
on completion of SPP Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RSH : ORDINARY FULLY PAID

Issue date

4/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

15,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Entering into the Convertible Securities and Share Placement Agreement (Agreement) between the Company and Obsidian Global GP, LLC.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.034000

**Any other information the entity wishes to provide about the +securities to be quoted**

price calculated as 90% of the average of the lowest 5-day VWAP during the 15 days that RSH shares actually traded on ASX rounded down to the lowest \$0.001, when the holder elects to trade the Placement Shares on ASX.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RSH : ORDINARY FULLY PAID	860,086,346

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RSHAJ : OPTION EXPIRING 01-MAR-2025 EX \$0.20	10,000,000
RSHAI : OPTION EXPIRING 01-MAR-2025 EX \$0.10	5,000,000
RSHAAC : OPTION EXPIRING 09-JUN-2027 EX \$0.10	2,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAD : OPTION EXPIRING 01-JAN-2026 EX \$0.10	18,500,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,800,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000