



Announcement Summary

Entity name

JERVOIS GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 06, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JRV	ORDINARY FULLY PAID	336,637,012	07/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JERVOIS GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52007626575

1.3 ASX issuer code

JRV

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2023 14:33	New - Proposed issue of securities - JRV	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 286 million new shares pursuant to the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

JRV : ORDINARY FULLY PAID

Issue date

7/7/2023

Issue details

Number of +securities to be quoted

336,637,012

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JRV : ORDINARY FULLY PAID	2,416,457,078

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JRVAC : WARRANTS	3,159,750
JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	61,042,000
JRVAO : ORDINARY FULLY PAID DEFERRED	622,700,618
JRVAE : OPTION EXPIRING 31-MAR-2028 EX \$0.103	8,122,500
JRVAF : OPTION EXPIRING 18-OCT-2028 EX \$0.278	7,500,000
JRVAH : PERFORMANCE RIGHTS	23,312,025
JRVAG : OPTION EXPIRING 28-FEB-2029 EX \$0.453	500,000