



Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Date of this announcement

Monday July 10, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMRAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,700,000	07/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Jul-2023 09:41	New - Proposed issue of securities - IMR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

7/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

There should be a new class created for these options as IMRAJ are dedicated for options issued under employee plan.

Issue details

Number of +securities

5,700,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options are issued as part of the GEM Funding Agreement as announced to ASX on 6 July 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMR : CHESS DEPOSITARY INTERESTS 1:1	151,875,714

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,226,297
IMRAU : WARRANTS	1,950,840
IMRAT : CONVERTIBLE NOTES	2