

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Genesis Minerals Ltd (ASX: GMD)

ACN/ARSN ACN 124 772 041

### 1. Details of substantial holder (1)

Name St Barbara Limited and the entities listed in Annexure A

ACN/ARSN (if applicable) ACN 009 165 066

The holder ceased to be a substantial holder on 11 July 2023

The previous notice was given to the company on 3 July 2023

The previous notice was dated 3 July 2023

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
11 July 2023	St Barbara Limited (ACN 009 165 066) and each entity listed in Annexure A	Transfer to shareholders of St Barbara Limited and sale agent pursuant to a pro rata in-specie distribution	Equal reduction of capital	203,421,818 Ordinary Shares	203,421,818

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
St Barbara Limited (ACN 009 165 066)	Level 7, 40 The Esplanade, Perth, WA 6000
Each entity listed in Annexure A	See Annexure A

### Signature

print name Sarah Standish

Company Secretary, St Barbara Limited

sign here

*SStandish*

date 11 July 2023

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
  - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (4) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (6) The voting shares of a company constitute one class unless divided into separate classes.
  - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

NAME	ACN	ADDRESS
PHOENICIAN METALS LIMITED	104 855 067	LEVEL 7, 40 THE ESPLANADE PERTH WA 6000
NORD AUSTRALEX NOMINEES (PNG) LTD	N/A	ASHURST PNG, MRDC HAUS, LEVEL 11, CORNER OF MUSGRAVE STREET AND CHAMPION PARADE, PORT MORESBY, PAPUA NEW GUINEA
SIMBERI GOLD COMPANY LIMITED	N/A	ASHURST PNG, MRDC HAUS, LEVEL 11, CORNER OF MUSGRAVE STREET AND CHAMPION PARADE, PORT MORESBY, PAPUA NEW GUINEA
ATLANTIC MINING NS INC.	N/A	600-1741  LOWER WATER STREET HALIFAX, NOVA SCOTIA, B3J 0J2

THIS IS THE ANNEXURE OF 1 PAGE MARKED ANNEXURE A REFERRED TO IN THE FORM 605  
NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER SIGNED BY ME AND DATED 11 JULY 2023

*SStandish*

SARAH STANDISH  
COMPANY SECRETARY  
ST BARBARA LIMITED (ACN 009 165 066)