



ENTITLEMENT OFFER AND SHORTFALL

13 July 2023 – Digital-first e-commerce direct-to-consumer retailer, Toys“R” Us ANZ Limited (ASX:TOY) (TOY or **Company**), advises that the Company has received the following acceptances of entitlements under the non-renounceable Entitlement Offer (**Offer**) announced to ASX on 19 June 2023.

The Company has received valid entitlement applications for 82,398,619 New Shares to raise a total of \$906,385.48. The Company has also received and accepted valid applications under the Shortfall facility for 18,636,363 new shares to raise a total of \$205,000.

The Company is in discussions with multiple parties in order to fulfill the minimum subscription amount of \$5.0million via the Shortfall facility. As noted in the Offer Information Booklet released by the Company to ASX on 19 June 2023, if the minimum subscription amount of \$5.0 million (which may include the placement of any shortfall that may arise under the Offer) is not raised by 13 July 2023, the Company will not issue any Shares and will return all application monies (without interest) to applicants under the Offer.

The Company will continue to monitor the total subscriptions received over the course of today and will update the market as to whether the minimum subscription amount of \$5.0 million has been achieved prior to market open on 14 July 2023.

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This announcement has been authorised by the TOY Board of Directors.

About Toys“R”Us ANZ Limited

Toys“R”Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a mission to enrich the lives of people by encouraging exploration, creativity and living life more fully through the enjoyment of toys and hobbies. In addition to distributing leading products throughout Australia for key partners via its trading business Funtastic, the company recently acquired 100% of the Hobby Warehouse Group in November 2020, including Australian e-commerce websites Toys“R”Us, Babies“R”Us and Hobby Warehouse and the distribution business Mittoni Pty Ltd. The Company changed its name from Funtastic Limited to Toys“R”Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au

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