

Announcement Summary

Entity name

ELSIGHT LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ELSAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	471,900	Expiry of option or other convertible security without exercise or conversion	30/06/2023
ELSAW	OPTION EXPIRING 14-SEP-2026 EX \$0.42	34,000	Other	25/04/2023
ELSAAB	OPTION EXPIRING 30-AUG-2027 EX \$0.37	98,000	Other	25/04/2023
ELSAAB	OPTION EXPIRING 30-AUG-2027 EX \$0.37	45,000	Other	01/05/2023
ELSAL	OPTION EXPIRING 23-APR-2025 EX 28C	200,000	Cancellation by agreement between the entity and the holder	30/06/2023
ELSAR	OPTION EXPIRING 01-FEB-2026 EX \$0.43	30,000	Other	25/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ELSIGHT LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ELSAR: OPTION EXPIRING 01-FEB-2026 EX \$0.43

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,000

Reason for cessation

Other

Please provide additional details

Cessation of securities due to termination of services to Elsight Limited.

Date of cessation

Is the entity paying any consideration for the cessation?

25/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Not applicable

ASX +Security Code and Description

ELSAW: OPTION EXPIRING 14-SEP-2026 EX \$0.42

Unquoted +equity securities that have ceased

Number of securities that have ceased

34,000

Reason for cessation

Other

Please provide additional details

Cessation of securities due to termination of services to Elsight Limited.

Date of cessation

Is the entity paying any consideration for the cessation?

€ No

25/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable

ASX +Security Code and Description

ELSAAB: OPTION EXPIRING 30-AUG-2027 EX \$0.37

Unquoted +equity securities that have ceased

Number of securities that have ceased

98,000

Reason for cessation

Other

Please provide additional details

Cessation of securities due to termination of services to Elsight Limited.

25/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable

ASX +Security Code and Description

ELSAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

30/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable

ASX +Security Code and Description

ELSAL: OPTION EXPIRING 23-APR-2025 EX 28C

Unquoted +equity securities that have ceased

Number of securities that have ceased

200.000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

Is the entity paying any consideration for the cessation?

✓ No

30/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Termination of employee's employment with the Company.

ASX +Security Code and Description

ELSAAB: OPTION EXPIRING 30-AUG-2027 EX \$0.37

Unquoted +equity securities that have ceased

Number of securities that have ceased

45,000

Reason for cessation

Other

Please provide additional details

Termination of employee's employment with the Company.

1/5/2023

Date of cessation

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable

ASX +Security Code and Description

ELSAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

459.900

Reason for cessation

Other

Please provide additional details

Termination of various employee employment with the Company.

Date of cessation Is the entity paying any consideration for the cessation?

☑ No 30/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,319,581

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37	43,000
ELSAAE : OPTION EXPIRING 18-JUL-2025 EX \$0.37	50,000
ELSAAC : CONVERTIBLE NOTES	25,583,333
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	405,000
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	577,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	3,079,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	850,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	3,583,452
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	250,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000



 ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43
 200,000

 ELSAZ : OPTION EXPIRING 25-APR-2027 EX \$0.49
 300,000

 ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43
 130,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.