



Announcement Summary

Entity name

FIRST AU LIMITED

Date of this announcement

Tuesday July 18, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options (\$0.012 exercise price, 17 January 2025 expiry date)	7,500,000	17/07/2023
New class - code to be confirmed	Unquoted options (\$0.015 exercise price, 17 July 2025 expiry date)	7,500,000	17/07/2023
New class - code to be confirmed	Unquoted options (\$0.018 exercise price, 17 July 2026 expiry date)	7,500,000	17/07/2023
New class - code to be confirmed	Unquoted options (\$0.02 exercise price, 17 July 2026 expiry date)	7,500,000	17/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65000332918

1.3 ASX issuer code

FAU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options (\$0.012 exercise price, 17 January 2025 expiry date)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Ryan Matthew Skeen

Name of registered holder

Ryan Matthew Skeen

Number of +securities

7,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02660078-3A617385?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

17/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FAU - fully paid ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02660078-3A617385?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of options at the AGM held on 29 May 2023.

Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options (\$0.015 exercise price, 17 July 2025 expiry date)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Ryan Matthew Skeen

Ryan Matthew Skeen

7,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01500000	17/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FAU - fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of options at the AGM held on 29 May 2023.

Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options (\$0.018 exercise price, 17 July 2026 expiry date)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/7/2023



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Ryan Matthew Skeen	Ryan Matthew Skeen	7,500,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01800000	7/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FAU - fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of options at the AGM held on 29 May 2023.



Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options (\$0.02 exercise price, 17 July 2026 expiry date)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Ryan Matthew Skeen	Ryan Matthew Skeen	7,500,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

17/7/2026



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FAU - fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02660078-3A617385?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of options at the AGM held on 29 May 2023.

Issue details

Number of +securities

7,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FAU : ORDINARY FULLY PAID	1,451,993,277

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015	20,000,000
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	10,250,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	8,000,000
FAUAQ : OPTION EXPIRING 17-NOV-2024 EX \$0.012	270,000,000
FAUAP : OPTION EXPIRING 31-DEC-2023 EX \$0.013	71,250,000
New class - code to be confirmed : Unquoted options (\$0.012 exercise price, 17 January 2025 expiry date)	7,500,000
New class - code to be confirmed : Unquoted options (\$0.015 exercise price, 17 July 2025 expiry date)	7,500,000
New class - code to be confirmed : Unquoted options (\$0.018 exercise price, 17 July 2026 expiry date)	7,500,000
New class - code to be confirmed : Unquoted options (\$0.02 exercise price, 17 July 2026 expiry date)	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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