



20 July 2023

Dispatch of Entitlement Offer Prospectus

Freehill Mining Limited (**Company**) (ASX:FHS) refers to the Company's non-renounceable Entitlement Offer announced on Wednesday, 12 July 2023 and confirms that the Entitlement Offer Prospectus and personalised entitlement and acceptance forms have been sent to Eligible Shareholders.

Key dates for the Entitlement Offer are as follows:

Event	Date
Prospectus and personalised entitlement and acceptance forms sent to Eligible Shareholders	20 July 2023
Closing Date (5:00pm AEST)*	25 August 2023
Announcement of results of Entitlement Offer	30 August 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Entitlement Offer shares (before noon Sydney time)	31 August 2023
Quotation of shares issued under the Entitlement Offer	1 September 2023

* The Directors may extend the Closing Date by giving at least 3 business days' notice to ASX prior to the Closing Date. Accordingly, the date that the Entitlement Offer shares are issued and are expected to commence trading on ASX may vary.

Application for shares under the Entitlement Offer may only be made by completing the personalised entitlement and acceptance form. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement was authorised by Board of the Company.

For further information, please contact:

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