

Cleansing Notice – Section 708A(5)(e) Notice

Unith Ltd (ASX: UNT & FWB: CM3) (“ÜNITH” or “Company”) advises that the Company has issued 7,000,000 fully paid ordinary shares and 8,000,000 listed options (UNTO)

The Company has also issued 1,376,035 fully paid ordinary shares to employees upon the vesting of Performance Rights.

The Company has also issued 12,422,223 unlisted options to employees.

An Appendix 2A has been lodged on ASX for the issue of securities issue of the fully paid ordinary shares and an Appendix 3G for the issue of the unlisted options.

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Act, under which this notice is given, the Company confirms that:

1. The Shares (UNT) and Options (UNTO) issued are part of the class of securities quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Authorised by the Company Secretary / Director, Scott Mison of Unith Ltd.

About Unith

ÜNITH is a leading digital human brand. It unifies the research and development of facial movement deep learning, audio machine learning and conversational design (NLP) to generate the first customizable, interactive avatar of its kind.



Businesses can create their own digital humans to immerse, assist and educate customers in real-time and in multiple languages, all through one full-stack platform.

For further information, please visit: unith.ai



Unith Ltd
ACN 083 160 909
unith.ai

Perth
202/37 Barrack St
Perth WA 6000,
Australia

Amsterdam
Piet Heinkade 95B
1019GM Amsterdam
Netherlands

Barcelona
C. de Pere IV, 128,
08005 Barcelona
Cataluña, Spain