

Announcement Summary

Entity name

BIO-GENE TECHNOLOGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 26, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
BGT	ORDINARY FULLY PAID	1,150,524	Cancellation pursuant to an employee share scheme buy-back	05/08/2022
BGTAJ	PERFORMANCE SHARES	760,270	Cancellation pursuant to an employee share scheme buy-back	27/07/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BIO-GENE TECHNOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

32071735950

1.3 ASX issuer code

BGT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BGT: ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,150,524

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation | Is the entity paying any consideration for the cessation?

5/8/2022 **©** No

Any other information the entity wishes to notify to ASX about the cessation?

LSP Shares related to LTI Tranche 2 FY19 Cancelled on the 5 August 2022. Process done through Buy-Back announced on 5 August 2022.

ASX +Security Code and Description

BGTAJ: PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

760,270

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Any other information the entity wishes to notify to ASX about the cessation?

LSP Shares related to LTI FY20 to be cancelled on the 27 July 2023. Process done through Buy-Back announced on 7 July 2023.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BGT : ORDINARY FULLY PAID 177,145,725

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BGTAK : OPTION EXPIRING 06-MAY-2024 EX \$0.25 2,500,000

BGTAJ: PERFORMANCE SHARES 0

BGTAL: OPTION EXPIRING 01-DEC-2024 EX \$0.25 2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.