## REEDY LAGOON CORPORATION LIMITED

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26 July 2023

## Updated timetable for RLC 1 for 3 entitlement offer at 0.7 cents to raise \$1.32m.

**ASX: RLC** 

The indicative timetable for RLC's non-renounceable pro rata entitlement offer to eligible holders of RLC shares on a 1 for 3 basis at 0.7 cents per new RLC share, together with a related offer under which those holders can apply for shares in addition to their entitlement announced this morning has been updated as follows:

The Record Date for determining Entitlements is 7:00 PM (AEST) on Tuesday 1 August 2023.

Existing RLC Shares will trade ex-entitlement from Monday 31 July 2023.

## The revised indicative timetable for the Offer is:

Announcement of Offer		Wednesday	26 July 2023
Ex Date for Entitlements		Monday	31 July 2023
Record Date for determining Entitlements	7.00pm AEST	Tuesday	1 August 2023
Offer opens		Thursday	3 August 2023
Offer closes	5.00pm AEST	Tuesday	22 August 2023
Deferred trading in New Shares commences		Wednesday	23 August 2023
Issue of New Shares under the Offer		Tuesday	29 August 2023
Despatch of allotment confirmations for New Shares		Wednesday	30 August 2023
New Shares commence normal trading on ASX		Wednesday	30 August 2023

The Offer will open on Thursday 3 August 2023.

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