

1 August 2023

## SUCCESSFUL COMPLETION OF AU\$4M PRIVATE PLACEMENT

Dotz Nano Limited (ASX: DTZ, “Dotz” or “Company”), a nano-technology company providing innovative solutions addressing global environmental and industrial challenges, is pleased to announce the successful completion of an AU\$4 million private placement (the “Private Placement”) to a combination of existing and new investors. The Company raised AU\$3 million from existing shareholders, including cornerstone shareholder South Israel Bridging Fund (“SIBF”) and new global investors, and AU\$1 million raised from Australian professional and sophisticated investors.

Dotz CEO Sharon Malka said “We are delighted with the strong support we received for the private placement. We thank existing shareholders for their continued support and welcome our new investors. We are pleased that investors have recognised the strategic value of the recent acquisition of carbon capture technology and we are now well positioned to capitalise on opportunities to deliver value.”

The capital raising will provide significant balance sheet capacity for Dotz to pursue previously announced growth initiatives including the acquisition, development and exploitation of carbon capture technology and importantly, will also strengthen and deepen Dotz’ institutional shareholder base.

A total of 19,807,500 ordinary shares (the “Ordinary Shares”) will be issued under the Private Placement at an issue price of A\$0.20 per share (“Issue Price”). Concurrent with the Private Placement, the Company has also agreed to issue unlisted options (the “Placement Options”) to apply for up to 9,903,750 Ordinary Shares. The Placement Options will have an exercise price of A\$0.35 per Ordinary Share and will expire two years from the date of issue.

The Company utilised its existing placement capacity under ASX Listing Rule 7.1 and part of its capacity under Listing Rule 7.1A. 5,587,500 shares and 2,793,750 options to be issued to SIBF will be subject to shareholder approval under ASX Listing Rule 10.11.3 at a general meeting.

The Lead Manager for the Private Placement was Evolution Capital Pty Ltd.

This announcement has been authorised for release by the Board of Directors of Dotz Nano.

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### **About Dotz Nano Limited**

Dotz Nano Limited (ASX: DTZ) is a technology company specialising in high-value advanced materials. Dotz develops and commercialises innovative solutions addressing global environmental & industrial challenges, utilising its carbon-based nano technologies. Our two main areas of focus are:

- In-product tagging solution for anticounterfeiting and monitoring, primarily for the oil & gas and chemicals sectors.
- Carbon-based sorbent technology for industrial decarbonisation & sustainability

To learn more about Dotz, please visit the website via the following link [www.dotz.tech](http://www.dotz.tech)