



## Top Shelf International Holdings Ltd

**Principal Place of Business:  
16-18 National Boulevard  
Campbellfield  
Victoria  
Australia 3061**

4 August 2023

*Not for release to US wire services or distribution in the United States*

### **COMPLETION OF RETAIL ENTITLEMENT OFFER**

Top Shelf International Holdings Limited (**Top Shelf** or the **Company**) wishes to announce that it has completed the retail component of its accelerated non-renounceable entitlement offer for new shares in Top Shelf (**New Shares**) (**Retail Entitlement Offer**), the details of which were announced to the ASX on 7 July 2023.

The Retail Entitlement Offer closed on Friday, 28 July 2023. The Retail Entitlement Offer received valid applications totalling 1, 525, 239 New Shares, representing a take-up of approximately 3.14%. In addition, as disclosed on 7 July 2023 the Company received conditional pre-commitments covering up to \$2.150 million of shortfall from the Retail Entitlement Offer.

Accordingly, the Company will raise an aggregate amount of \$2.125 million under the Retail Entitlement Offer.

New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing shares in Top Shelf. Quotation and the commencement of trading on a normal settlement basis on the ASX is scheduled for Monday, 7 August 2023.

**END**

This announcement was approved by Adem Karafili as Executive Chair of Top Shelf.

#### **For more information (investors and media):**

- visit our investor website <https://www.topshelfgroup.com.au/investors> or contact investor relations at [info@topshelfgroup.com.au](mailto:info@topshelfgroup.com.au) or on (03) 8317 9990; or
- contact Matt Slade on +61 409 916 474.

#### **IMPORTANT INFORMATION**

This announcement does not constitute financial product advice and does not take into account the investment objectives, financial situation or needs of any particular investor. Investors are encouraged to seek independent financial advice before making any investment decision.

## **About Top Shelf**

Top Shelf International is a Melbourne based distiller and marketer of premium Australian spirits, with distinctive brands in NED Australian Whisky and Grainshaker Hand Made Australian Vodka. The Company has a track record of success creating high quality, premium Australian products and brands; each in its own way encapsulating a distinctive Aussie attitude, social experience and flavour profile.

The Company has expertise in the development and production of distilled spirits, undertakes a significant level research and development and operates modern fermentation, distillation and packaging facilities in Campbellfield, Victoria. The Company is creating Australia's first agave spirit range and is developing an Agave farm in The Whitsundays region of Queensland specifically chosen for the suitability of its climate for growing blue agave. In development of the farm the Company has committed to the application of up-to-date and innovative horticultural practices. In addition to distilling and manufacturing its own portfolio of spirit brands, Top Shelf also provides canning, bottling and packaging services to a range of customers.