

ASX Release

4 August 2023

Quotation of SPXOA Options

Spenda Limited (Company) confirms the issue 210,344,167 Options with an exercise price of \$0.0175 (1.75 cents) per Option expiring 4 August 2025 (ASX:SPXOA). The Options were issued to participants in the Company's recent private placement and to the placements lead managers, pursuant to a Prospectus lodged with ASIC on 21 July 2023 and released on the ASX announcement platform on 24 July 2023. ASX quotation of the Options will commence on Tuesday 8 August 2023.

Please see attached top 20 holders and range of holders report for the Options.

ENDS



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by Justyn Stedwell, Company Secretary

Investor Enquiries

Please email: investors@spenda.co



Top Holders Grouped Report

Spenda Limited

Security Class(es): SPXOA - LISTED OPTIONS EXP 4 AUG 2025 @ \$0.0175

Display Top: 20

 As at Date: 04-Aug-2023

| Position | Holder Name | Holding | % IC |
|----------|---|------------|-------|
| 1 | ASHRIN FAMILY PTY LTD <ASHRIN FAMILY A/C> | 12,500,000 | 5.94% |
| 2 | SPARK PLUS PTE LTD | 11,111,111 | 5.28% |
| 2 | MR TIMOTHY JAMES POLI | 11,111,111 | 5.28% |
| 2 | A RAZAK GROUP PTY LTD <A RAZAK GROUP FAMILY A/C> | 11,111,111 | 5.28% |
| 3 | MR ASHLEY MALCOLM STUART CARTER | 10,000,000 | 4.75% |
| 3 | ORCA CAPITAL GMBH | 10,000,000 | 4.75% |
| 4 | MR PETER ANDREW PROKSA | 7,500,000 | 3.57% |
| 5 | EVOLUTION CAPITAL PTY LTD | 6,838,750 | 3.25% |
| 6 | MORSEC NOMINEES PTY LTD <ACCUMULATION ACCOUNT> | 5,841,081 | 2.78% |
| 7 | DAVY CORP PTY LTD <DAVY INVESTMENT A/C> | 5,555,556 | 2.64% |
| 8 | GOLDFIRE ENTERPRISES PTY LTD | 5,500,000 | 2.61% |
| 9 | MR MARK DAMION KAWECKI | 5,000,000 | 2.38% |
| 10 | DHILLON ENTERPRISES PTY LTD | 4,905,000 | 2.33% |

| Position | Holder Name | Holding | % IC |
|----------------------|--|-------------|---------|
| 11 | RED LEAF SECURITIES PTY LTD | 4,535,750 | 2.16% |
| 12 | DRM TECHNOLOGIES PTY LTD | 4,444,445 | 2.11% |
| 13 | MR JUSTYN PETER STEDWELL | 4,055,545 | 1.93% |
| 14 | ELITE SKY INVESTMENT LIMITED | 4,000,000 | 1.90% |
| 15 | THE MARKET BULL PTY LTD | 3,888,889 | 1.85% |
| 16 | LYNX ADVISORS PTY LTD | 3,204,023 | 1.52% |
| 17 | MR MARK ANDREW LINNEY <THE M A LINNEY FAMILY A/C> | 3,000,000 | 1.43% |
| 18 | SINCERITY DEVELOPMENT PTY LTD | 2,777,778 | 1.32% |
| 18 | P AND N BAKARIC P/L <P AND N BAKARIC SF A/C> | 2,777,778 | 1.32% |
| 18 | BC&TT HOLDINGS PTY LTD <BC&TT FAMILY A/C> | 2,777,778 | 1.32% |
| 19 | MR IAN CRAIG BOWMAN | 2,750,000 | 1.31% |
| 20 | D A CASEY & ASSOCIATES PTY LIMITED <DAVID CASEY FAMILY A/C> | 2,496,065 | 1.19% |
| TOTALS | | 147,681,771 | 70.21% |
| Total Issued Capital | | 210,344,167 | 100.00% |

Holdings Range Report

Spenda Limited

Security Class(es): SPXOA - LISTED OPTIONS EXP 4 AUG 2025 @ \$0.0175

 **As at Date: 04-Aug-2023**

| Holding Ranges | Holders | Total Units | % Issued Share Capital |
|--|-----------|--------------------|------------------------|
| above 0 up to and including 1,000 | 0 | 0 | 0.00% |
| above 1,000 up to and including 5,000 | 0 | 0 | 0.00% |
| above 5,000 up to and including 10,000 | 0 | 0 | 0.00% |
| above 10,000 up to and including 100,000 | 0 | 0 | 0.00% |
| above 100,000 | 89 | 210,344,167 | 100.00% |
| TOTALS | 89 | 210,344,167 | 100.00% |

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