



Announcement Summary

**Entity name**  
MRG METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday August 07, 2023

**The +securities to be quoted are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRQO	OPTION EXPIRING 31-DEC-2025	110,000,000	07/08/2023
MRQ	ORDINARY FULLY PAID	200,000,000	07/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MRG METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

148938532

### 1.3 ASX issuer code

MRQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

01-Aug-2023 09:59

**Announcement Title**

New - Proposed issue of securities - MRQ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## MRQ : ORDINARY FULLY PAID

## 7/8/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

---

**Number of +securities to be quoted**

200,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00250000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

MRQO : OPTION EXPIRING 31-DEC-2025

**Issue date**

7/8/2023

---

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

110,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

100,000,000 FREE ATTACHING PLACEMENT SHARES  
10,000,000 LEAD MANAGER FEE

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.0000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MRQO : OPTION EXPIRING 31-DEC-2025	591,922,558
MRQ : ORDINARY FULLY PAID	2,185,918,628

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------