



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Wednesday August 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|--------------------------------|---|-------------------|
| HPCAC | ORDINARY FULLY PAID RESTRICTED | 18,556 | 08/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of ordinary shares subject to mandatory escrow restrictions.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

HPCAC : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

8/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Following an audit of the pre-IPO convertible notes, it was determined that there was a minor calculation error in respect of the "accrued interest" calculation and the calculation undertaken at the time of the IPO under-counted the accrued interest on the convertible notes. Accordingly, 128,187 additional shares have been issued to rectify this, of which 18,556 will be escrowed until 13 December 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See above.



Issue details

Number of +securities

18,556

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.21460000

Purpose of the issue

Other

Additional Details

See above.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| HPCN : ORDINARY FULLY PAID DEFERRED | 72,386,840 |
| HPC : ORDINARY FULLY PAID | 146,835,393 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED | 36,193,420 |
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 1,600,000 |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 300,000 |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED | 713,497 |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29 | 600,000 |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,120,000 |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 22,564,800 |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34 | 956,664 |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45 | 1,060,332 |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED | 2,000,000 |



| | |
|--|------------|
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED | 2,594,951 |
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED | 179,375 |
| HPCAC : ORDINARY FULLY PAID RESTRICTED | 17,501,291 |
| HPCAR : WARRANTS EX \$0.29 | 22,413,794 |
| HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476 | 232,142 |
| HPCAS : PERFORMANCE RIGHTS | 2,358,134 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

18,556 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No