



Announcement Summary

Entity name

DIMERIX LIMITED

Date of this announcement

Wednesday August 09, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DXBAZ	OPTION EXPIRING 31-MAR-2024 EX \$0.126	628,125	08/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

04-May-2023 09:04

Announcement Title

New - Proposed issue of securities - DXB

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126

Date the +securities the subject of this notification were issued

8/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement of Shortfall Securities under the Prospectus lodged with ASIC and released to ASX on 04 May 2023. The Company will seek to place the remainder of the shortfall of the rights issue.

Issue details

Number of +securities

628,125

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	388,059,039
DXBO : OPTION EXPIRING 30-JUN-2025	55,678,383

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,951,112
DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126	33,283,088
DXBAF : CONVERTIBLE NOTE	3,850,000