

**CIPHERPOINT LIMITED**  
**ABN 61 120 658 497**

**ADDENDUM**  
**TO NOTICE OF 2023 ANNUAL GENERAL MEETING**

This addendum (**Addendum**) is an addendum to the Company's Notice of 2023 Annual General Meeting (**Notice**) dated 31 July 2023 for the 2023 Annual General Meeting of the shareholders of the Company (**the Meeting**) to be held at Level 6, 400 Collins Street, Melbourne VIC 3000 on 31 August 2023 at 3.00pm (Melbourne time).

This Addendum varies the Notice and the Explanatory Memorandum (**Memorandum**) which accompanied and formed part of the Notice, and should be read together with the Notice and the Memorandum. Except as set out in this Addendum, the Notice and the Memorandum remain in the same form as released to ASX on 1 August 2023. Defined terms in the Notice and Memorandum have the same meaning in this Addendum.

**SUMMARY OF CHANGES**

The purpose of this addendum is to replace Resolution 4, which relates to the proposed change of the name of the Company. Following internal discussions, the board has determined to seek to change the name of the Company to "Excite Group Limited" instead of "Excite Cyber Limited". This Addendum relates to updating references to the proposed name of the Company in the Notice and the Memorandum to "Excite Group Limited" by replacing the prior text relating to Resolution 4.

**REPLACEMENT RESOLUTION**

The Notice is amended to replace Resolution 4 in full as follows:

**RESOLUTION 4: CHANGE OF COMPANY NAME**

To consider and, if thought fit, pass the following Resolution as a **special resolution**:

***"That, for the purposes of sections 136(2) and 157(1)(a) of the Corporations Act and for all other purposes, the Company's name be changed from "Cipherpoint Limited" to "Excite Group Limited" and the constitution of the Company be amended to reflect the change of name of the Company to "Excite Group Limited" by changing all references to the name of the Company to Excite Group Limited, effective from when ASIC alters the details of the Company's registration."***

By the order of the Board



**Patrick Gowans**  
**Company Secretary**

**Dated: 8 August 2023**

The accompanying updated Memorandum forms part of the Addendum.

---

**EXPLANATORY MEMORANDUM – AMENDMENT**

The Company hereby gives notice of the amendment of the Memorandum which accompanied and formed part of the Notice as set out in this Addendum. The amendment set out in this Addendum replaces the text included in the Memorandum with respect to Resolution 4 with the below text.

**Resolution 4: Change of Company Name**

Resolution 4 seeks the approval of shareholders for the Company to change its name to “Excite Group Limited” and to make minor changes to the constitution of the Company (**Constitution**) to reflect the change of name of the Company to Excite Group Limited.

Section 157(1)(a) of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name.

Section 136(2) of the Corporations Act provides that a company may modify its constitution, or a provision of its constitution, by special resolution.

If Resolution 4 is passed, the change of name and minor amendment to the Constitution will take effect when ASIC alters the details of the Company’s registration.

If Resolution 4 is passed, the Company will lodge a copy of the special resolution with ASIC in order to effect the change, as well as an amended copy of the Constitution.

Resolution 4 is a special resolution. For a special resolution to be passed, at least 75% of the votes validly cast on the resolution by shareholders (by number of shares) must be in favour of the resolution.

The Board unanimously support the change of the Company’s name and recommend shareholders vote in favour of Resolution 4.