ASX Announcement

9 August 2023



ASX: S3N

CORRECTION TO APPENDIX 3YS

SensOre (ASX: S3N or the Company) wishes to advise of a correction to the 6 x Appendix 3Y Change of Directors Interest Notices released to the ASX on 14 July 2023. The date of change for fully paid ordinary shares issued to Directors was incorrectly listed as 7 July 2023 instead of 3 August 2023. The attached 6 x Appendix 3Y Change of Directors Interest Notices correct the date of change for the fully paid ordinary shares.

Authorised for release by the CEO.

About SensOre

SensOre aims to become the top performing minerals targeting company in the world through the deployment of AI and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.
ABN	16 637 198 531

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Phillip Manger
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct Interest</u> : 120,000 Fully paid ordinary shares (escrowed for 24 months)

⁺ See chapter 19 for defined terms.

Nature of indirect interest	Indirect Interest:
(including registered holder)	Mr Manger is a director, trustee and
Note: Provide details of the circumstances giving rise to the relevant	beneficiary of:
interest.	LOGRAR INVESTMENTS PTY LTD < BOLTE
	INVESTMENT AC Family
	trust/Super fund of which Mr
	Manger is a director and Beneficiary
	-53,200 Fully paid ordinary shares
	-2,000,000 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	-228,435 unquoted performance rights
	exercisable at \$0.85 expiring 11
	Feb 2027 (escrowed until 11 Feb 2024)
	2021)
	SASAK Minerals Pty LTD (Mr Manger is a
	director and non-controlling
	shareholder)
	-10,000,000 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	-118,000 Fully paid ordinary shares
Date of change	7 July 2023
_	3 August 2023 (correction date for fully
	paid ordinary shares)
Number acquired	100,000 fully paid ordinary shares
	50,000 options exercisable at \$0.375 exp
	at 6 July 2026
	1,000,000 options exercisable at \$0.38 exp
	6 July 2026
Number disposed	Nil
Value/Consideration	\$0.25 per share
Note: If consideration is non-cash, provide details and estimated valuation	The placement included one for two free
	attaching options
	The 1M options are a change from cash
	based to equity based directors'
	remuneration.

⁺ See chapter 19 for defined terms.

	T =
No. of securities held after change	Direct Interest: -120,000 Fully paid ordinary shares (escrowed for 24 months) -100,000 Fully paid ordinary shares -50,000 options exercisable at \$0.375 exp at 6 July 2026 -1,000,000 options exercisable at \$0.38 exp 6 July 2026
	Indirect Interest: LOGRAR INVESTMENTS PTY LTD < BOLTE INVESTMENT AC Family trust/Super fund of which Mr Manger is a director and Beneficiary -53,200 Fully paid ordinary shares -2,000,000 Fully paid ordinary shares (escrowed until 11 Feb 2024) -228,435 unquoted performance rights exercisable at \$0.85 expiring 11 Feb 2027 (escrowed until 11 Feb 2024)
	SASAK Minerals Pty LTD (Mr Manger is a director and non-controlling shareholder) -10,000,000 Fully paid ordinary shares (escrowed until 11 Feb 2024) -118,000 Fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buyback	On-market trade

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	No
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.
ABN	16 637 198 531

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Paul O'Sullivan
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct Interest</u> : Nil

⁺ See chapter 19 for defined terms.

Nature of indirect interest	Indirect Interest:
·	Mr O'Sullivan is a director, trustee and
Note: Provide details of the circumstances giving rise to the relevant	beneficiary of:
interest.	JOZEM PTY LTD < O'SULLIVAN FAMILY
	NO 1 AC Family Trust/Super fund
	of which Mr O'Sullivan is a
	director, trustee and Beneficiary
	-2,025,316 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	(escrowed until 111 cb 2021)
	SASAK Minerals Pty LTD (Mr O'Sullivan is
	a director and non-controlling
	shareholder)
	-10,000,000 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	-118,000 Fully paid ordinary shares
Date of change	7 July 2023
	3 August 2023 (correction date for fully
	paid ordinary shares)
Number acquired 1	100,000 fully paid ordinary shares
	50,000 options exercisable at \$0.375 exp
	at 6 July 2026
	1,000,000 options exercisable at \$0.38 exp
	6 July 2026
Number disposed	Nil
Value/Consideration S	\$0.25 per share
l	The placement included one for two free
	attaching options
	The 1M options are a change from cash
	based to equity based directors'

⁺ See chapter 19 for defined terms.

No. of securities held after change	Direct Interest:
No. of securities field after change	·
	Nil
	<u>Indirect Interest:</u>
	Mr O'Sullivan is a director, trustee and
	beneficiary of:
	JOZEM PTY LTD < O'SULLIVAN FAMILY
	1 *
	NO 1 AC Family Trust/Super fund of which
	Mr O'Sullivan is a director, trustee and
	Beneficiary
	-2,025,316 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	-100,000 Fully paid ordinary shares
	-50,000 options exercisable at \$0.375 exp
	<u> </u>
	at 6 July 2026
	-1,000,000 options exercisable at \$0.38
	exp 6 July 2026
	SASAK Minerals Pty LTD (Mr O'Sullivan is
	a director and non-controlling
	shareholder)
	-10,000,000 Fully paid ordinary shares
	(escrowed until 11 Feb 2024)
	-118,000 Fully paid ordinary shares
Nature of change	On-market trade
Example: on-market trade, off-market trade, exercise of options, issue	
of securities under dividend reinvestment plan, participation in buy- back	
1 	

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	No
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.	
ABN	16 637 198 531	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas James Limb
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest: Performance rights Indirect Interest: Fully paid ordinary shares
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Limb is a director, trustee and beneficiary of: - Fountain Oaks Pty Ltd <limbs a="" c="" family="" fund="" super="">; and Michigan Pty Ltd <knoon a="" bond="" c<="" th=""></knoon></limbs>
Date of change	 Mishkan Pty Ltd < Knees Road A/C. 7 July 2023 3 August 2023 (correction date for fully paid ordinary shares)
No. of securities held prior to change	278,871 Fully Paid Ordinary Shares 850,222 Fully Paid Ordinary Shares (escrowed until 11 February 2024) 228,435 Performance Rights
Class	Fully Paid Ordinary Shares Fully Paid Ordinary Shares (escrowed until 11 February 2024) Performance Rights

⁺ See chapter 19 for defined terms.

Number acquired Number disposed	1,200,000 Fully paid ordinary shares 600,000 options exercisable at \$0.375 exp 6 July 2026 1,000,000 options exercisable at \$0.38 exp 6 July 2026
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.25 per ordinary share The placement included one for two free attaching options The 1M options are a change from cash based to equity based directors remuneration.
No. of securities held after change Nature of change	1,478,871 Fully Paid Ordinary Shares 850,222 Fully Paid Ordinary Shares (escrowed until 11 February 2024) 228,435 Performance Rights 600,000 options exercisable at \$0.375 exp 6 July 2026 1,000,000 options exercisable at \$0.38 exp 6 July 2026 On-market trade
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buyback	

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed	No
above traded during a +closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date was	
this provided?	

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.
ABN	16 637 198 531

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard James Taylor
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct Interest</u> :
	Performance rights
	800,000 unquoted performance rights
	exercisable at \$0.25 exp on 1 Feb 2025
	(escrowed until 11 Feb 2024)
	277,216 unquoted performance rights
	exercisable at \$0.79 exp on 1 Feb 2026
	(escrowed until 11 Feb 2024)
Nature of indirect interest	<u>Indirect Interest:</u>
(including registered holder)	Giffords Pty Ltd <giffords a="" c="" close="">;</giffords>
Note: Provide details of the circumstances giving rise to the relevant interest.	534,937 Fully Paid Ordinary Shares
	(escrowed until 11 February 2024)
	103,800 Fully paid Ordinary Shares
Date of change	7 July 2023
	3 August 2023 (correction date for fully
	paid ordinary shares)
Number acquired	100,000 fully paid ordinary shares
_	50,000 options exercisable at \$0.375 exp
	at 6 July 2026
Number disposed	Nil
Value/Consideration	\$0.25 per share
Note: If consideration is non-cash, provide details and estimated valuation	The placement included one for two free
Yaladdoii	attaching options

⁺ See chapter 19 for defined terms.

No. of securities held after change	Direct Interest: Performance rights 800,000 unquoted performance rights exercisable at \$0.25 exp on 1 Feb 2025 (escrowed until 11 Feb 2024) 277,216 unquoted performance rights exercisable at \$0.79 exp on 1 Feb 2026 (escrowed until 11 Feb 2024) Indirect Interest: Giffords Pty Ltd < Giffords Close A/C>; 534,937 Fully Paid Ordinary Shares (escrowed until 11 February 2024) 203,800 Fully paid Ordinary Shares 50,000 options exercisable at \$0.375 exp at 6 July 2026
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buyback	On-market trade

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

No

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	No
above traded during a +closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date was	
this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.
ABN	16 637 198 531

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert William Peck
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest: Performance rights 228,435 unquoted performance rights exercisable at \$0.85 exp 11 Feb 2027 (escrowed until 11 Feb 2024).
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect Interest: Mr Peck is a director, trustee and beneficiary of: - Kronton Pty Ltd <peck a="" beach="" c="" hut="" unit="">; - 200,000 Fully Paid Ordinary Shares (escrowed until 11 February 2024) Mr Peck is a director, trustee and beneficiary of: - WANGANUI Pty Ltd <peck a="" c="" f="" hartel="" s="" von="">; - 5,837,505 Fully Paid Ordinary Shares (escrowed until 11 February 2024) - 495,341 Fully Paid Ordinary Shares</peck></peck>

⁺ See chapter 19 for defined terms.

Date of change	7 July 2023
Dute of change	3 August 2023 (correction date for fully
	paid ordinary shares)
Number acquired	400,000 fully paid ordinary shares
	200,000 options exercisable at \$0.375 exp
	at 6 July 2026
	1,500,000 options exercisable at \$0.38 exp
	at 6 July 2026
Number disposed	Nil
Value/Consideration	\$0.25 per share
Note: If consideration is non-cash, provide details and estimated	The placement included one for two free
valuation	attaching options
	The 1.5M options are a change from cash
	based to equity based directors
	remuneration.
No. of securities held after change	<u>Direct Interest</u> :
	Performance rights
	228,435 unquoted performance rights
	exercisable at \$0.85 exp 11 Feb 2027
	(escrowed until 11 Feb 2024).
	<u>Indirect Interest</u> :
	Mr Peck is a director, trustee and
	beneficiary of:
	- Kronton Pty Ltd <peck beach="" hut<="" th=""></peck>
	UNIT A/C>;
	- 200,000 Fully Paid Ordinary Shares
	(escrowed until 11 February 2024)
	- 400,000 Fully Paid Ordinary Shares
	- 200,000 options exercisable at \$0.375
	exp at 6 July 2026
	- 1,500,000 options exercisable at \$0.38
	exp at 6 July 2026
	Mr Peck is a director, trustee and
	beneficiary of:
	- WANGANUI Pty Ltd <peck a="" c="" f="" hartel="" s="" von="">;</peck>
	- 5,837,505 Fully Paid Ordinary Shares
	(escrowed until 11 February 2024)
	- 495,341 Fully Paid Ordinary Shares
Nature of change	On-market trade
Example: on-market trade, off-market trade, exercise of options, issue	on market trade
of securities under dividend reinvestment plan, participation in buy-back	
Dack	

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

 $\boldsymbol{+}$ See chapter 19 for defined terms.

Detail of contract		
Nature of interest		
Name of registered holder		
(if issued securities)		
Date of change		
No. and class of securities to which		
interest related prior to change		
Note: Details are only required for a contract in relation to which the interest has changed		
Interest acquired		
Interest disposed		
Value/Consideration		
Note: If consideration is non-cash, provide details and an estimated valuation		
Interest after change		
Part 3 – +Closed period		
Were the interests in the securities	or contracts detailed	No
above traded during a ⁺ closed perio clearance was required?	d where prior written	
If so, was prior written clearance p	provided to allow the	

trade to proceed during this period?

this provided?

If prior written clearance was provided, on what date was

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SensOre Ltd.
ABN	16 637 198 531

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Rowe
Date of last notice	14 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest: - 50,965 fully paid ordinary shares (escrowed until 11 February 2024) - 624,000 unquoted performance rights exercisable at \$0.25 expiring on 1 April 2025 (escrowed until 11 February 2024) - 216,228 unquoted performance rights exercisable at \$0.79 expiring on 1 April 2026 (escrowed until 11 February 2024)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect Interest: Fiona McCaw (spouse): -308,596 Fully paid ordinary shares (escrowed until 11 Feb 2024) -29,600 Fully paid ordinary shares
Date of change	7 July 2023 3 August 2023 (correction date for fully paid ordinary shares)
Number acquired	-40,000 fully paid ordinary shares -20,000 options exercisable at \$0.375 exp at 6 July 2026
Number disposed	Nil

⁺ See chapter 19 for defined terms.

	1+0.0=
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.25 per share The placement included one for two free attaching options at \$0.375
No. of securities held after change	<u>Direct Interest:</u> - 50,965 fully paid ordinary shares (escrowed until 11 February 2024)
	-40,000 fully paid ordinary shares
	-20,000 options exercisable at \$0.375 exp at 6 July 2026
	- 624,000 unquoted performance rights exercisable at \$0.25 expiring on 1 April 2025 (escrowed until 11 February 2024)
	- 216,228 unquoted performance rights exercisable at \$0.79 expiring on 1 April 2026 (escrowed until 11 February 2024)
	Indirect Interest: Fiona McCaw (spouse): -308,596 Fully paid ordinary shares (escrowed until 11 Feb 2024) -29,600 Fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buyback	On-market trade

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	No
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed	No
above traded during a +closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date was	
this provided?	

⁺ See chapter 19 for defined terms.