



ABN 12 124 960 523

ASX and Media Release: 10 August 2023

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Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Rex Minerals Limited (ABN 12 124 960 523) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Act).

The Company has issued 40,000,000 fully paid ordinary shares (Shares) at an issue price of A\$0.20 per Share to institutional and sophisticated investors under the institutional placement announced on 3 August 2023. Participants in the Placement have also been granted one unlisted option for every two Placement Shares received at an exercise price of A\$0.30 and an expiry date of 9 August 2024.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

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