



## Update Summary

---

**Entity name**

AMCIL LIMITED

**Security on which the Distribution will be paid**

AMH - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

11/8/2023

**Reason for the Update**

Update to announce the DRP and DSSP price for the Final and Special Dividend. The DRP and DSSP price is 97 cents per share.

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

AMCIL LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

57073990735

**1.3 ASX issuer code**

AMH

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to announce the DRP and DSSP price for the Final and Special Dividend. The DRP and DSSP price is 97 cents per share.

**1.4b Date of previous announcement(s) to this update**

31/7/2023

**1.5 Date of this announcement**

11/8/2023

**1.6 ASX +Security Code**

AMH

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

---

**2A.1 Type of dividend/distribution**

☒ Ordinary  
☒ Special

**2A.2 The Dividend/distribution:**

relates to a period of six months



**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/6/2023

**2A.4 +Record Date**

7/8/2023

**2A.5 Ex Date**

4/8/2023

**2A.6 Payment Date**

24/8/2023

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.04000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

- ☒ We have a Dividend/Distribution Reinvestment Plan (DRP)  
☒ We have a Bonus +Security Plan or equivalent (BSP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

☒ Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?**

☒ Yes

**2A.11b(i) BSP status in respect of this dividend/distribution**

Full BSP offered

**2A.12 Does the +entity have tax component information apart from franking?**

☒ Yes

Part 3A - Ordinary dividend/distribution

---

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.02500000

**3A.2 Is the ordinary dividend/distribution franked?**

☒ Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

☒ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.02500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3B - Special dividend/distribution

---

**3B.1 Is the special dividend/distribution estimated at this time?**

☒ No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.01500000

**3B.2 Is special dividend/distribution franked?**

☒ Yes

**3B.2a Is the special dividend/distribution fully franked?**

☒ Yes

**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.01500000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

The 2.5 cents final dividend and the 1.5 cent special dividend are sourced from capital gains, on which the Company has paid or will pay tax (as was the interim dividend). The amount of the pre-tax attributable gain, known as an LIC capital gain, attached to these dividends is 5.71 cents per share. This enables some shareholders to claim a tax deduction in their tax return. Further details will be on the dividend statements.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		



Royalties 9.135

NCMI

Excluded from NCMI

#### Part 4A - +Dividend reinvestment plan (DRP)

##### 4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

☒ Do not participate in DRP (i.e. cash payment)

##### 4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday August 8, 2023 17:00:00

##### 4A.3 DRP discount rate

0.0000 %

##### 4A.4 Period of calculation of reinvestment price

###### Start Date

4/8/2023

###### End Date

10/8/2023

##### 4A.5 DRP price calculation methodology

Pricing of the new DRP Shares will be based on the average selling price of shares traded on the ASX and Cboe automated trading systems in the five days from the day the shares began trading on an ex-dividend basis.

##### 4A.6 DRP Price (including any discount):

AUD 0.97000

##### 4A.7 DRP +securities +issue date

24/8/2023

##### 4A.8 Will DRP +securities be a new issue?

☒ Yes

##### 4A.8a Do DRP +securities rank pari passu from +issue date?

☒ Yes

##### 4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

☒ No

##### 4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

##### 4A.11 Are there any other conditions applying to DRP participation?

☒ Yes

##### 4A.11a Conditions for DRP participation

Eligibility requirements as set out in Rule 1 of the Dividend Reinvestment Plan Rules (link below)

##### 4A.12 Link to a copy of the DRP plan rules

<http://www.amcil.com.au/shareholders>

##### 4A.13 Further information about the DRP



## Part 4B - Bonus +security plan or equivalent (BSP)

**4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?**☒ Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Tuesday August 8, 2023 17:00:00

**4B.3 BSP discount rate**

0.0000 %

**4B.4 Period of calculation of BSP price****Start Date**

4/8/2023

**End Date**

10/8/2023

**4B.5 BSP price calculation methodology**

Pricing of the new DSSP Shares will be based on the average selling price of shares traded on the ASX and Cboe automated trading systems in the five days from the day the shares began trading on an ex-dividend basis.

**4B.6 BSP Price (including any discount)**

AUD 0.9700

**4B.7 BSP +securities +issue date**

24/8/2023

**4B.8 Will BSP +securities be a new issue?**☒ Yes**4B.8a Do BSP +securities rank pari passu from +issue date?**☒ Yes**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?**☒ No**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?**☒ No**4B.11 Are there any other conditions applying to BSP participation?**☒ Yes**4B.11a Conditions for BSP participation**

Eligibility requirements as set out in Rule 1 of the Dividend Substitution Share Plan Rules (link below)

**4B.12 Link to a copy of the BSP plan rules**[www.amcil.com.au/shareholders](http://www.amcil.com.au/shareholders)**4B.13 Further information about the BSP**



Part 5 - Further information

---

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**