

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme ADSLOT LTD

ACN/ARSN 70 001 287 510

1. Details of substantial holder(1)

Name JOHN PATRICK BARLOW

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 06 / 07 / 23The previous notice was given to the company on 22 / 02 / 23The previous notice was dated 22 / 02 / 23**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY FULLY PAID SHARES	112,434,721	5.1%	396,447,427	12.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/03/23 - 09/05/23	Andama Holdings Pty Ltd <J & M Barlow Pension Fund>	On-Market Trades Refer to Annexure A	\$99,144.08	16,639,100	16,639,100
06/07/23	Andama Holdings Pty Ltd <J & M Barlow Pension Fund>	Take-up of Entitlement under Rights Issue	\$184,391.18	46,097,795	46,097,795
06/07/23	Gidgell Pty Ltd <The Jay-Em A/C>	Allocation under Sub-Underwriting Agreement	\$885,103.25	221,275,811	221,275,811

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John Barlow	Andama Holdings Pty Ltd <J & M Barlow Pension Fund>	Andama Holdings Pty Ltd <J & M Barlow Pension Fund>	Relevant interest in securities pursuant to Section 608(2) of the Corporations Act 2001 (Cth) (Act)	ORD 175,171,616	175,171,616
John Barlow	Gidgell Pty Ltd <The Jay-Em A/C>	Gidgell Pty Ltd <The Jay-Em A/C>	Relevant interest in securities pursuant to Section 608(2) of the Corporations Act 2001 (Cth) (Act)	ORD 221,275,811	221,275,811

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARBN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure B	

Signature

print name JOHN PATRICK BARLOW capacity DIRECTOR
 sign here John P. Barlow date 10/8/23

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 6/11(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6/10(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying the contract, scheme or arrangement, and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to exercise in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

(This is Annexure A of (1) page referred to in Form 604,
notice of change of interests of substantial holder)

Holder of relevant interest	Date of acquisition	Consideration (9)	Number of securities	Class of securities
J & M Barlow Pension Fund	9-Mar-23	\$ 20,219.29	2,589,100	ORDINARY
J & M Barlow Pension Fund	14-Mar-23	\$ 4,000.00	500,000	ORDINARY
J & M Barlow Pension Fund	17-Mar-23	\$ 4,216.56	602,366	ORDINARY
J & M Barlow Pension Fund	21-Mar-23	\$ 0.01	1	ORDINARY
J & M Barlow Pension Fund	22-Mar-23	\$ 3,683.21	597,633	ORDINARY
J & M Barlow Pension Fund	23-Mar-23	\$ 3,300.00	550,000	ORDINARY
J & M Barlow Pension Fund	18-Apr-23	\$ 19,155.41	3,831,081	ORDINARY
J & M Barlow Pension Fund	19-Apr-23	\$ 0.06	11	ORDINARY
J & M Barlow Pension Fund	20-Apr-23	\$ 16,219.54	2,868,908	ORDINARY
J & M Barlow Pension Fund	21-Apr-23	\$ 3,250.00	500,000	ORDINARY
J & M Barlow Pension Fund	27-Apr-23	\$ 3,000.00	500,000	ORDINARY
J & M Barlow Pension Fund	1-May-23	\$ 5,000.00	1,000,000	ORDINARY
J & M Barlow Pension Fund	2-May-23	\$ 9,100.00	1,600,000	ORDINARY
J & M Barlow Pension Fund	3-May-23	\$ 2,500.00	500,000	ORDINARY
J & M Barlow Pension Fund	5-May-23	\$ 5,500.00	1,000,000	ORDINARY
		\$ 99,144.08	16,639,100	

CORPORATION: Andama Holdings Pty Ltd

ACN: 005 127 033

SIGNATURE



PRINT NAME: JOHN BARLOW

CAPACITY: DIRECTOR



SIGNATURE

DATE: 10/8/23

ANNEXURE B

(This is Annexure B of (1) page referred to in Form 604,
notice of change of interests of substantial holder)

Name	Address
John Barlow	C/- IPS, PO Box R226, Royal Exchange NSW 1225
Andama Holdings Pty Ltd <J & M Barlow Pension Fund>	C/- IPS, PO Box R226, Royal Exchange NSW 1225
Gidgell Pty Ltd <The Jay-Em A/C>	C/- IPS, PO Box R226, Royal Exchange NSW 1225

SIGNATURE



PRINT NAME: JOHN BARLOW

CAPACITY: DIRECTOR

SIGNATURE



DATE: 10/8/23