



Announcement Summary

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**Entity name**

REX MINERALS LIMITED

**Date of this announcement**

Monday August 14, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RXMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6	10/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REX MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

12124960523

**1.3 ASX issuer code**

RXM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/8/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue due to rounding for Participants given 1 Unquoted Option for every 2 Shares in the Placement

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

RXMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

10/8/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The unquoted options have an exercise price of A\$0.30 and an expiry date of 9 August 2024.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Details of the Placement were originally provided in an Appendix 3B on 3 August 2023. An additional issue was required to allow for a rounding matter



Issue details

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**Number of +securities**

6

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A

**Purpose of the issue**

Other

**Additional Details**

Amendment to Appendix 3G lodged on 10 August 2023 for Placement Appendix 3B (3 August 2023)

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXM : ORDINARY FULLY PAID	632,787,587

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	36,113,340
RXMAC : OPTION EXPIRING 30-NOV-2024 EX \$0.175	5,000,000
RXMAB : CONSIDERATION RIGHTS	15,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No