



Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 15,70,000 fully paid ordinary shares in the capital of the Company (8,400,000 Shares being subject to voluntary escrow for a period of 24 months following Completion) (**Shares**) and 33,000,000 unquoted options, subject to various vesting milestones & expiring on 15 August 2026 (refer details of milestones, exercise prices and option terms in ASX Announcement – [Addendum to Notice of Meeting – 19 May 2023](#)) (**Options**). The Shares and Options were issued in connection with the acquisition of the H2 Blue Tech Limited Carbon Capture Technology, (refer to Dotz's [ASX Announcement 19 May 2023](#)). A further 24,300,000 ordinary shares are to be issued, subject to achieving various earn out milestones.
- (b) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A and an Appendix 3G in respect of the issue of the Shares and Options and reflecting the revised capital structure following the issue of the Shares has been released with this announcement.

This announcement has been authorised for release by the Board of Directors.

For and on behalf of Dotz Nano Limited

Ian Pamensky
Company Secretary

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a technology company specialising in high-value advanced materials. Dotz develops and commercialises innovative solutions addressing global environmental & industrial challenges, utilising its carbon-based nano technologies. Our two main areas of focus are:

- In-product tagging solution for anticounterfeiting and monitoring, primarily for the oil & gas and chemicals sectors.
- Carbon-based sorbent technology for industrial decarbonisation & sustainability

To learn more about Dotz, please visit the website via the following link www.dotz.tech

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