

# June 2023 Monthly traffic update

**88%**  
of pre-COVID  
equivalent

In June 2023, total passenger volumes at Auckland Airport were 88% of the June 2019 pre-COVID equivalent<sup>1</sup> in the last full financial year not impacted by the COVID pandemic. International passengers (excl. transits) were 86% of June 2019, with transit and domestic passengers at 81% and 90% respectively.

## Key Points:

- Total passenger numbers improved slightly in June 2023 when compared to the prior month to 1.3m. Average daily passenger numbers increased through the month of June 2023 because of school holidays commencing at the end of the month. There were on average 46k daily passengers in the last week compared to 41k in the first week of June 2023;
- The international passenger recovery improved again achieving 85% of June 2019. During the final quarter of the financial year, load factors declined as capacity growth outstripped passenger growth. Pacific Island routes were the exception with passenger demand recovering to 97% compared to June 2019 on capacity recovery of 91%, increasing airline load factors on the routes by 5ppt's;
- Domestic recovery increased to 90% in June 2023, from 85% in the prior month and load factors remained above FY19 levels. Half of all domestic passengers were traveling on the Auckland to Christchurch or Auckland to Wellington routes. Queenstown was once again popular with 78k passengers on the route representing a 102% recovery relative to June 2019;
- Queenstown airport international passenger numbers were 116% of June 2019, and domestic 106% of June 2019.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international (excl. Transits)	638,266	744,054	86%	7,174,471	10,506,660	68%	7,174,471	10,506,660	68%
Transit movements	66,820	82,448	81%	599,084	1,011,328	59%	599,084	1,011,328	59%
<b>Total international passengers</b>	<b>705,086</b>	<b>826,502</b>	<b>85%</b>	<b>7,773,555</b>	<b>11,517,988</b>	<b>67%</b>	<b>7,773,555</b>	<b>11,517,988</b>	<b>67%</b>
Total domestic passengers	640,632	709,002	90%	8,087,709	9,593,519	84%	8,087,709	9,593,519	84%
<b>Total passengers</b>	<b>1,345,718</b>	<b>1,535,504</b>	<b>88%</b>	<b>15,861,264</b>	<b>21,111,507</b>	<b>75%</b>	<b>15,861,264</b>	<b>21,111,507</b>	<b>75%</b>
<b>Top 10 arrivals by country of last residence</b>									
New Zealand	171,801	202,215	85%	1,760,067	2,441,175	72%	1,760,067	2,441,175	72%
Australia	48,459	57,532	84%	679,778	874,060	78%	679,778	874,060	78%
United States of America	14,733	17,142	86%	217,573	291,469	75%	217,573	291,469	75%
China, People's Republic of	9,911	16,782	59%	78,378	360,805	22%	78,378	360,805	22%
India	8,520	3,897	219%	66,881	58,879	114%	66,881	58,879	114%
United Kingdom	3,467	5,344	65%	138,815	188,099	74%	138,815	188,099	74%
Fiji	3,143	1,972	159%	33,391	30,715	109%	33,391	30,715	109%
Singapore	2,546	3,044	84%	28,441	37,190	76%	28,441	37,190	76%
Korea, Republic of	2,428	3,360	72%	33,086	67,988	49%	33,086	67,988	49%
Japan	2,332	3,568	65%	32,727	92,132	36%	32,727	92,132	36%
<b>Aircraft Movements</b>									
International aircraft movements	4,064	4,299	95%	42,423	57,111	74%	42,423	57,111	74%
Domestic aircraft movements	8,258	8,709	95%	101,998	121,755	84%	101,998	121,755	84%
<b>Total aircraft movements</b>	<b>12,322</b>	<b>13,008</b>	<b>95%</b>	<b>144,421</b>	<b>178,866</b>	<b>81%</b>	<b>144,421</b>	<b>178,866</b>	<b>81%</b>
<b>MCTOW (tonnes) 2</b>									
International MCTOW	382,686	429,477	89%	4,043,717	5,897,328	69%	4,043,717	5,897,328	69%
Domestic MCTOW	168,181	176,103	96%	2,028,201	2,373,461	85%	2,028,201	2,373,461	85%
<b>Total MCTOW</b>	<b>550,866</b>	<b>605,580</b>	<b>91%</b>	<b>6,071,918</b>	<b>8,270,788</b>	<b>73%</b>	<b>6,071,918</b>	<b>8,270,788</b>	<b>73%</b>
<b>Cargo (tonnes)</b>									
International Export	5,077	5,534	92%	81,349	92,446	88%	81,349	92,446	88%
International Import	7,202	7,506	96%	84,154	98,443	85%	84,154	98,443	85%
<b>Total Cargo</b>	<b>12,279</b>	<b>13,040</b>	<b>94%</b>	<b>165,503</b>	<b>190,889</b>	<b>87%</b>	<b>165,503</b>	<b>190,889</b>	<b>87%</b>
<b>Total Cargo Value NZ\$(000)</b>	<b>2,303,199</b>	<b>1,650,154</b>	<b>140%</b>	<b>29,257,207</b>	<b>21,397,045</b>	<b>137%</b>	<b>29,257,207</b>	<b>21,397,045</b>	<b>137%</b>

QUEENSTOWN AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international passengers	50,993	43,892	116%	736,861	655,586	112%	736,861	655,586	112%
Total domestic passengers	112,159	106,119	106%	1,633,459	1,665,397	98%	1,633,459	1,665,397	98%
<b>Total passengers</b>	<b>163,152</b>	<b>150,011</b>	<b>109%</b>	<b>2,370,320</b>	<b>2,320,983</b>	<b>102%</b>	<b>2,370,320</b>	<b>2,320,983</b>	<b>102%</b>
International aircraft movements	438	360	122%	5,679	5,020	113%	5,679	5,020	113%
Domestic aircraft movements	846	862	98%	11,840	12,710	93%	11,840	12,710	93%
<b>Total aircraft movements</b>	<b>1,284</b>	<b>1,222</b>	<b>105%</b>	<b>17,519</b>	<b>17,730</b>	<b>99%</b>	<b>17,519</b>	<b>17,730</b>	<b>99%</b>

## Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. <sup>1</sup>Pre-COVID equivalent for June 2023 is June 2019, June 2023 financial YTD pre-COVID equivalent is June 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to June 2019. <sup>2</sup>Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

## July 2023 Monthly traffic preview

**27%**  
year on year

In July 2023, total passenger volumes at Auckland Airport increased by 27% compared to July 2022 and were 84% of the July 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 66% versus July 2022 and represent 83% of the July 2018 equivalent. Transit passengers are up 65% compared to July 2022, representing 77% of July 2018. Domestic passengers for July 2023 are in line with the prior year and represent 86% of July 2018 pre-COVID equivalent.

### Key Points:

- Total passenger numbers reached 1.48m for July 2023 with strong annual growth in international passenger demand due to a combination of the July school holidays and the FIFA Women's World Cup;
- 23 airlines operated on the international network in the month connecting Auckland with 38 overseas destinations, an increase of 5 airlines compared to the prior year;
- Connections to Australia were the most popular with 306k passengers, an increase of 34% on the prior year. The US was the next most popular market with 77k passengers, an annual increase of 123% driven by the increase in US passport holders traveling for the FIFA Women's World Cup. The Pacific Islands remained popular with 40% more passengers wishing to escape for the warmer climate than this time last year. The higher demand on these services drove load factors to a high of 87%;
- Overall international load factors averaged 77% for July, lower than the year prior, but up on June 2023;
- Passengers on the domestic trunk network were in line with the prior year, however, the Auckland to Queenstown route was softer, declining 15%, reflecting passengers' change in preference, traveling internationally as opposed to taking a winter holiday;
- Queenstown Airport international passenger numbers increased 28% on the year prior, and domestic passengers decreased 17% on the same month last year.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
<b>Passenger Movements</b>									
Total international (excl. Transits)	731,228	441,352	66%	731,228	441,352	66%	7,464,347	1,579,245	373%
Transit movements	71,160	43,222	65%	71,160	43,222	65%	627,022	130,528	380%
<b>Total international passengers</b>	<b>802,388</b>	<b>484,574</b>	<b>66%</b>	<b>802,388</b>	<b>484,574</b>	<b>66%</b>	<b>8,091,369</b>	<b>1,709,773</b>	<b>373%</b>
Total domestic passengers	677,035	677,933	0%	677,035	677,933	0%	8,086,811	4,232,243	91%
<b>Total passengers</b>	<b>1,479,423</b>	<b>1,162,507</b>	<b>27%</b>	<b>1,479,423</b>	<b>1,162,507</b>	<b>27%</b>	<b>16,178,180</b>	<b>5,942,016</b>	<b>172%</b>
<b>Aircraft Movements</b>									
International aircraft movements	4,451	2,837	57%	4,451	2,837	57%	44,037	19,444	126%
Domestic aircraft movements	8,633	7,990	8%	8,633	7,990	8%	102,641	67,170	53%
<b>Total aircraft movements</b>	<b>13,084</b>	<b>10,827</b>	<b>21%</b>	<b>13,084</b>	<b>10,827</b>	<b>21%</b>	<b>146,678</b>	<b>86,614</b>	<b>69%</b>
<b>MCTOW (tonnes) 2</b>									
International MCTOW	424,340	269,231	58%	424,340	269,231	58%	4,198,826	2,195,009	91%
Domestic MCTOW	182,359	164,444	11%	182,359	164,444	11%	2,046,117	1,324,640	54%
<b>Total MCTOW</b>	<b>606,699</b>	<b>433,675</b>	<b>40%</b>	<b>606,699</b>	<b>433,675</b>	<b>40%</b>	<b>6,244,942</b>	<b>3,519,649</b>	<b>77%</b>
<b>QUEENSTOWN AIRPORT</b>									
<b>Passenger Movements</b>									
Total international passengers	85,813	66,972	28%	85,813	66,972	28%	755,702	91,901	722%
Total domestic passengers	126,398	151,461	-17%	126,398	151,461	-17%	1,608,396	1,080,168	49%
<b>Total passengers</b>	<b>212,211</b>	<b>218,433</b>	<b>-3%</b>	<b>212,211</b>	<b>218,433</b>	<b>-3%</b>	<b>2,364,098</b>	<b>1,172,069</b>	<b>102%</b>
International aircraft movements	623	478	30%	623	478	30%	5,824	671	768%
Domestic aircraft movements	1,011	1,025	-1%	1,011	1,025	-1%	11,826	9,147	29%
<b>Total aircraft movements</b>	<b>1,634</b>	<b>1,503</b>	<b>9%</b>	<b>1,634</b>	<b>1,503</b>	<b>9%</b>	<b>17,650</b>	<b>9,818</b>	<b>80%</b>

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