



Announcement Summary

Entity name

MEDIBIO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 16, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MEB                | ORDINARY FULLY PAID  | 950,150,000                        | 16/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

008130336

### 1.3 ASX issuer code

MEB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/8/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

07-Aug-2023 09:58

**Announcement Title**

New - Proposed issue of securities - MEB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Tranche 1 Placement Options (475,075,000), Tranche 2 Placement (549,850,000 Shares & 274,925,000 Options) and 100,000,000 advisor options are subject to shareholder approval at a general meeting to be held early October. See ASX announcement lodged 7 August 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEB : ORDINARY FULLY PAID

Issue date

16/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

950,150,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00150000

**Any other information the entity wishes to provide about the +securities to be quoted**

515,000,000 shares are being issued under the Company's 7.1A capacity and 435,150,000 are being issued under the Company's 7.1 capacity.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MEB : ORDINARY FULLY PAID                 | 6,100,743,763                               |
| MEBOC : OPTION EXPIRING 28-FEB-2024       | 525,582,972                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012          | 10,210,500                                  |
| MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 972,461,781                                 |
| MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011          | 11,250,000                                  |
| MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004          | 951,979,968                                 |