



Announcement Summary

Entity name
EBR SYSTEMS INC.

Date of this announcement
Wednesday August 16, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EBRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,318,500	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EBR SYSTEMS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to a copy of the 2021 Equity Incentive Plan Rules released on the ASX Market Announcements Platform on 23 November 2021:

<https://www.asx.com.au/asxpdf/20211123/pdf/4539s8n9kpqzp9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

2,318,500

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EBR : CDI 1:1 US PERSON PROHIBITED	300,945,784

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED	5,785,188
EBRAD : OPTION EXPIRING 23-NOV-2031 RESTRICTED	11,546,742
EBRAE : WARRANTS EXPIRING VARIOUS DATES RESTRICTED	1,104,030
EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83	1,706,595
EBRAG : WARRANTS EXPIRING 25-JUN-2031 EX \$0.83	3,063,365
EBRAH : WARRANTS	3,063,365
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,014,718
EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,852,024



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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