ASX ANNOUNCEMENT

Thursday, 17 August 2023

Response to Media Article

29Metals Limited ('**29Metals**' or, the '**Company**') notes that the Australian Financial Review Street Talk column published an online article at shortly after 4pm on Wednesday, 16 August 2023, which incorrectly suggested that 29Metals had brokers sounding fund managers for an equity raising. The article was very similar to a separate article published online earlier in the day on Street Talk regarding an equity raising by another issuer. 29Metals was not contacted by the AFR regarding the article.

29Metals notes that the article was removed from AFR online at approximately 6pm on Wednesday and, subsequently, the AFR published a correction online confirming that the article was incorrect.

- ENDS -

Authorised for release by the Managing Director & CEO, Peter Albert

Enquiries

Michael Slifirski

Group Manager Investor Relations

e: Michael.Slifirski@29metals.com

t: +61 459 967 977