



## Announcement Summary

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**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

18/8/2023

**The Proposed issue is:**

An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

| ASX +security code             | +Security description  | Maximum Number of +securities to be issued |
|--------------------------------|--|--|
| New class-code to be confirmed | quoted option with an exercise price of \$0.118 and an expiry of 31 August 2026. | 357,100,000                                |
| IMU                            | ORDINARY FULLY PAID  | 357,100,000                                |

**+Record date**

17/8/2023

**Offer closing date**

14/9/2023

**+Issue date**

21/9/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of +Entity

IMUGENE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

### 1.2 Registered Number Type

ABN

### Registration Number

99009179551

### 1.3 ASX issuer code

IMU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/8/2023

### 1.6 The Proposed issue is:

An offer of +securities under a +securities purchase plan



Part 4 - Details of proposed offer under securities purchase plan

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Part 4A - Conditions

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**4A.1 Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan issue can proceed on an unconditional basis?**

Yes

4A.1a Conditions

| <b>Approval/Condition</b> | <b>Date for determination</b> | <b>Is the date estimated or actual?</b>       | <b>** Approval received/condition met?</b> |
|---------------------------|-------------------------------|---|--|
| +Security holder approval | 25/9/2023                     | <input checked="" type="checkbox"/> Estimated |  |

**Comments**

Shareholder approval for the free attaching 1:1 SPP options is to be sought at an Extraordinary General Meeting to be held on or around 25 September 2023.



Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

Yes

Details of +securities proposed to be issued

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**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

357,100,000

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?**

No

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

Yes

**Is the minimum acceptance unit based or dollar based?**

Dollar based (\$)

**Please enter the minimum acceptance value**

\$ 2,500

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based or dollar based?**

Dollar based (\$)

**Please enter the maximum acceptance value**

\$ 30,000



**Describe all the applicable parcels available for this offer in number of securities or dollar value**

\$2,500, \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 and \$30,000.

**Offer price details**

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.08400

**Oversubscription & Scale back details**

**Will a scale back be applied if the offer is over-subscribed?**

No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Attaching +Security

**The proposed attaching security can only be of an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)**

New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

**Details of attaching +securities proposed to be issued**

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

No

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

Yes

**ASX +security code**

New class-code to be confirmed

**+Security description**

quoted option with an exercise price of \$0.118 and an expiry of 31 August 2026.

**+Security type**

Options

**Offer ratio (ratio of attaching securities at which the new +securities will be issued)**

**The quantity of attaching +securities to be issued**

1

**For a given quantity of the new +securities issued**

1

**What will be done with fractional entitlements?**

Fractions rounded down to the nearest whole number or fractions disregarded

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

357,100,000

**Offer price details****Has the offer price been determined?** Yes**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.00000

**Please confirm whether the offer of the attaching +securities is a separate offer to the offer pursuant to the +security purchase plan** Yes**Please confirm whether the attaching +securities are being offered under a +disclosure document or +PDS** Yes**Oversubscription & Scale back details****Will a scale back be applied if the offer is over-subscribed?** No**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes

## Options details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.1180

**Expiry date**

31/8/2026

**Details of the type of +security that will be issued if the option is exercised**

IMU : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

357,100,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

Please see ASX Announcement dated 18 August 2023.



Part 4C - Timetable

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**4C.1 Date of announcement of +security purchase plan**

18/8/2023

**4C.2 +Record date**

17/8/2023

**4C.3 Date on which offer documents will be made available to investors**

25/8/2023

**4C.4 Offer open date**

28/8/2023

**4C.5 Offer closing date**

14/9/2023

**4C.7 +Issue date and last day for entity to announce results of +security purchase plan offer**

21/9/2023

Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?**

Yes

Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

Yes

**4E.1a Who is the lead manager/broker?**

Bell Potter Securities Limited

**4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

A fee of \$600,000 will be payable based on a completion of \$30M under the SPP.

**4E.2 Is the proposed offer to be underwritten?**

No



**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Part 4F - Further Information

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**4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

To meeting the funding requirements under the Licence Agreement signed with Precision Biosciences Inc and general working capital costs associated with these.

**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer**

Belgium, China, Cyprus, Brussels, Germany, Fiji, Guernsey, Italy, Japan, Malaysia, Singapore, Saudi Arabia, Switzerland, Thailand, UAE, United Kingdom and USA.

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://www.imugene.com/announcements>

**4F.4 Any other information the entity wishes to provide about the proposed offer**