

21 August 2023

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Latitude Group Holdings Limited (ASX:LFS)
Cleansing Notice
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Latitude Group Holdings Limited (ASX:LFS) (**LGHL**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), as notionally modified by ASIC Corporations (Sale Offers By Controllers) Instrument 2016/81.

LGHL notes that its largest shareholder, KVD Singapore Pte. Ltd. (the **Seller**), a company owned by KKR Clarendon Holdings L.P (**KKR Clarendon**), Vatpo Investments Pte. Ltd. (**Vatpo**), and Deutsche Bank AG, Sydney Branch (**Deutsche Bank**) (KKR Clarendon, Vatpo and Deutsche Bank are together, the **Seller's Shareholders**) has today, as part of a restructure of the Seller, disposed of all of the 662,534,273 shares the Seller holds in LGHL to the Seller's Shareholders (the **Controller Sale**) (for consideration equating to a price per LGHL share of \$1.165, being the closing price of LGHL shares on the ASX on 18 August 2023).

LGHL also notes that, as part of the restructure, the Relationship Deed between LGHL and the Seller has been replaced by separate Relationship Deeds between LGHL and relevant or related entities for Deutsche Bank, KKR Clarendon and Vatpo respectively. Each of these Relationship Deeds permits the relevant party to appoint one Director to the LGHL Board for so long as that party has a relevant interest in 10% or more of the issued share capital of LGHL.

LGHL is issuing this notice in connection with the Controller Sale.

Pursuant to section 708(5)(e) of the Act, LGHL gives notice that:

1. The Seller, the controller of LGHL for the purposes of the Act at the date of the Controller Sale, disposed of the relevant securities in LGHL without disclosure to investors under Part 6D.2 of the Act.
2. This notice is being given under section 708(5)(e) of the Act.
3. As at the date of this notice, LGHL has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to LGHL; and
 - b. Sections 674 and 674A of the Act; and
4. As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release to the ASX by the Board of Directors.

Yours sincerely,



Vicki Letcher
Company Secretary

KVD SINGAPORE PTE. LTD.

Registration No. 201509236C

(Incorporated in Singapore)

(**Company**)

21 August 2023

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Latitude Group Holdings Limited (ASX:LFS)

Cleansing Notice

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by KVD Singapore Pte. Ltd. (the **Seller**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) (**Corporations Act**), as notionally modified by ASIC Corporations (Sale Offers By Controllers) Instrument 2016/81.

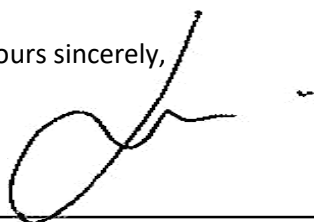
We refer to the announcement to the market by Latitude Group Holdings Limited (ASX:LFS) (**LGHL**) on 21 August 2023 in relation to the disposal by the Seller, a company owned by KKR Clarendon Holdings L.P (**KKR Clarendon**), Vatpo Investments Pte. Ltd. (**Vatpo**), and Deutsche Bank AG, Sydney Branch (**Deutsche Bank**) (KKR Clarendon, Vatpo and Deutsche Bank are together, the **Seller's Shareholders**), of 662,534,273 shares in LGHL to the Seller's Shareholders (the **Controller Sale**) (for consideration equating to a price per LGHL share of \$1.165, being the closing price of LGHL shares on the ASX on 18 August 2023).

Pursuant to section 708(5)(e) of the Act, the Seller gives notice that:

1. On 21 August 2023 (Sydney time), the Seller disposed of 662,534,273 fully paid ordinary shares in the issued capital of LGHL (**Sale Shares**) to the Seller's Shareholders.
2. The Seller, the controller of LGHL for the purposes of the Act at the date of the Controller Sale, disposed of the Sale Shares in LGHL without disclosure to investors under Part 6D.2 of the Act.
3. So far as the Seller is aware, as at the date of this notice, LGHL has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to LGHL; and
 - b. Sections 674 and 674A of the Act; and
4. As at the date of this notice, the Seller is not aware of any "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release to the ASX by the Director of KVD Singapore Pte Ltd.

Yours sincerely,



LEMUEL CHEONG CHERN FAI