

ASX Code: BTN

Melbourne, 21st August 2023 **ASX ANNOUNCEMENT**

Appendix 4E for the year ended 30 June 2023

In accordance with the Listing Rule 4.3A, below is the Appendix 4E with the stipulated information or cross referenced to the 30 June 2022 audited financial statements which is attached.

Current period: 1 July 2022 to 30 June 2023 Previous period: 1 July 2021 to 30 June 2022

Comparison to previous period	FY23 \$M	FY22 \$M	Up / Down	% change
Revenue from ordinary activities	11.854	5.419	Up	119%
Loss from ordinary activities after tax	(6.531)	(8.664)	Down (improved)	(25%)
Net loss for the period	(6.531)	(8.664)	Down (improved)	(25%)

Dividends	Amount per security	Amount per security	
Current period:			
Final dividend	Not applicable	Not applicable Not applicable	
Interim dividend	Not applicable		
Previous period:			
Final dividend	Not applicable	Not applicable	
Interim dividend	Not applicable	Not applicable	

Butn Limited does not propose to pay a final dividend for the year ended 30 June 2023 (30 June 2022: no dividend declared).

No interim dividend was declared for the half year ended 31 December 2022 (31 December 2021: no interim dividend declared).

Record date	Not applicable	
Dividend payment date	Not applicable	

	30 June 2023 \$	30 June 2022 \$	Up / Down	% change
Net tangible asset per share (NTA per share)	0.06	0.08	Down	(19%)

Entities over which control has been gained during the period

Not applicable.

Significant other information

Additional Appendix 4E disclosure requirements and commentary on operating performance, financial position, cashflows, results of segments and other factors affecting the results for the period are contained in the 30 June 2023 financial statements and public announcements made in the period by Butn Limited in accordance with the continuous disclosure requirements of the Corporations Act 2001 (Cth) and the ASX Listing Rules.

This report is based on the 30 June 2023 financial statements and accompanying notes which have been audited by Hall Chadwick Melbourne Audit.

This announcement has been authorised for release by the Board of Directors of Butn Limited.

Further information:

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About Butn

Butn Limited is an Australian Business-to-Business ('B2B') funder innovating the way SMEs fund and grow their businesses. Butn focuses on transactional funding – funding SME businesses through their working capital constraints by financing individual transactions, leveraging the end debtor's credit. With a vision of "Your money, today" Butn delivers cashflow funding solutions at the click of a Butn having funded over \$1 billion to Australian businesses since 2015. For more information visit www.butn.co