

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

22 August 2023

Respiri Limited – Notification under s 708A(5)(e) of the Corporations Act

Respiri Limited (ASX:RSH) (Company) advises that it issued the following quoted Options (New Options) with an exercise price of \$0.065 and an exercise date of 30 June 2025:

SPP Options – 44,117,480 in accordance with the Company's Appendix 2A announcement of 18 August 2023.

Placement Options – 12,393,967 in accordance with the Company's Appendix 2A announcement of 18 August 2023.

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

1. The Company has issued 56,511,437 New Options under ASX listing code RSHO as free attaching options to the SPP Offer fully paid ordinary shares and Placement fully paid ordinary shares in the Company,
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

Authorised for release by the Board of Directors of Respiri Limited.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Respiri Limited