



Announcement Summary

Entity name

SENSORE LTD.

Announcement Type

New announcement

Date of this announcement

Friday August 25, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| S3N | ORDINARY FULLY PAID | 2,495,506 | 25/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Aug-2023 08:09

Announcement Title

New - Proposed issue of securities - S3N

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

S3N : ORDINARY FULLY PAID

25/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

2,495,506

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

part consideration of acquisition of Intrepid Geophysics

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

773,606.000000

Any other information the entity wishes to provide about the +securities to be quoted

Announced to the ASX on 5 July 2022 and 24 August 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| S3N : ORDINARY FULLY PAID | 36,393,239 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| S3NAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375 | 1,030,000 |
| S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED | 1,943,410 |
| S3NAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375 | 1,097,000 |
| S3NAA : ORDINARY FULLY PAID RESTRICTED | 43,880,855 |
| S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED | 125,000 |
| S3NAC : PERFORMANCE RIGHTS RESTRICTED | 4,198,965 |
| S3NAD : PERFORMANCE RIGHTS | 4,307,121 |
| S3NAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38 | 4,500,000 |
| S3NAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375 | 970,000 |
| S3NAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375 | 800,000 |