



Market Announcement

30 August 2023

Orora Limited (ASX: ORA) – Suspension from Quotation

Description

The securities of Orora Limited ('ORA') will be suspended from quotation immediately under Listing Rule 17.2, at the request of ORA, pending the release of an announcement regarding a potential transaction.

Issued by

Dale Wang
Adviser, Listings Compliance



30 August 2023

Mr Dale Wang
Adviser, Listings Compliance (Melbourne)
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By email: tradinghaltsmelbourne@asx.com.au

Dear Dale

Orora Limited (ASX: ORA) – Request for voluntary suspension

Pursuant to ASX Listing Rule 17.2, Orora Limited (**Orora**) requests a voluntary suspension of trading in respect of its ordinary shares quoted on ASX with immediate effect.

For the purposes of ASX Listing Rule 17.2, Orora provides the following information to ASX:

1. Orora confirms that it continues to remain in discussions with the owners of Olympe SAS, the holding company of Saverglass SAS, regarding a potential material transaction involving the acquisition of Saverglass SAS (**Potential Transaction**). The parties are currently in advanced negotiations regarding the Potential Transaction. Orora considers that negotiations will take some days to finalise due to a number of factors including the size and global nature of the target business, the number of connected vendors in the seller group and the need to finalise funding arrangements for the Potential Transaction.
2. The voluntary suspension is requested to enable Orora to manage its continuous disclosure obligations while Orora progresses negotiations regarding the Potential Transaction and is in a position to provide a further update to the market.
3. Orora requests that the voluntary suspension remain in place until the earlier of commencement of trading on 1 September 2023 and when Orora requests that the voluntary suspension otherwise be lifted.
4. Orora is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if there are any queries regarding this request.

A handwritten signature in black ink that reads "Ann Stubbings". The signature is written in a cursive, flowing style.

Ann Stubbings
Company Secretary
Orora Limited

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