

Company Announcement
ASX: HPC

DATE: 30/8/2023

Extension of Entitlement Offer and Placement Option Offer Period

Hydration solutions company The Hydration Pharmaceuticals Company Limited (ASX: HPC) ("the **Company**") advises that it has extended the Offer Closing Date for the Entitlement Offer and Placement Option Offer announced to the market on 3 August 2023.

Applications for both the Entitlement Offer and the Placement Option Offer will close at 5:00pm (AEST) on Wednesday, 13 September 2023.

An amended indicative capital raising timetable is set out below:

Event	Date (2023)
Entitlement Offer and Placement Option offer Closing Date	Wednesday, 13 September
Results Announcement Date	Monday, 18 September
Entitlement Offer Settlement Date	Tuesday, 19 September
Entitlement Offer Issue Date	Wednesday, 20 September
EGM	Tuesday, 26 September
Issue of Placement Options (subject to shareholder approval)	Late-September

The Company may vary these dates, in consultation with BW Equities, subject to the ASX Listing Rules.

The Shortfall Offer will close on the revised issue date under the Entitlement Offer and the Company reserves the right to issue any remaining shortfall securities within 3 months of the new issue date at the Offer Price. Allocations will be made on a first-in-time basis.

All capitalised terms in this announcement have the same meaning as defined in the prospectus announced to the market on 4 August 2023.

ENDS

This announcement was authorised for release by Chairman, George Livery.

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