



Date: August 30, 2023  
Public Announcement (NASDAQ: IXHL) (ASX: IHL)

## **Incannex Clarification to Top 20 Shareholder list.**

Melbourne, Australia, 30 August 2023 - Incannex Healthcare Limited (NASDAQ: IXHL) (ASX: IHL), ('Incannex', 'IHL' or the 'Company') attaches the updated Top 20 shareholder list to replace the one in the Annual Report.

**This announcement has been approved for release to ASX by the Incannex Company Secretary.**

**END**

**Website:** [www.incannex.com.au](http://www.incannex.com.au)

**Investors:** [investors@incannex.com.au](mailto:investors@incannex.com.au)

## SECURITIES EXCHANGE INFORMATION

Additional information required by the ASX Limited Listing Rules, and not disclosed elsewhere in this report.

## SHAREHOLDINGS

No individual shareholder is recorded as being a substantial shareholder (>5% of the Company's ordinary share capital).

## CLASS OF SHARES AND VOTING RIGHTS

The voting rights attached to the Fully Paid Ordinary shares of the Company are:

- a) at a meeting of members or classes of members each member entitled to vote may vote in person or by proxy or by attorney; and on a show of hands every person present who is a member has one vote, and
- b) on a poll every person present in person or by proxy or attorney has one vote for each ordinary share held.

Options do not carry any voting rights.

## TWENTY LARGEST SHAREHOLDERS (as at 30 August 2023)

| Position | Holder Name  | Holding            | % IC          |
|----------|--|--------------------|---------------|
| 1        | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED          | 82,707,741         | 5.23%         |
| 2        | GEORGE ANASTASSOV                                  | 66,972,077         | 4.23%         |
| 3        | PRASCH BV  | 63,954,841         | 4.04%         |
| 4        | DR SUDHANSHU AGARWAL                               | 34,080,364         | 2.15%         |
| 5        | CANNVALATE PTY LTD                                 | 32,000,000         | 2.02%         |
| 6        | MR RAYMOND LAURENCE CARROLL                        | 30,250,000         | 1.91%         |
| 7        | J P MORGAN NOMINEES AUSTRALIA PTY LIMITED          | 23,906,440         | 1.51%         |
| 8        | MR JOEL BRADLEY LATHAM                             | 23,748,414         | 1.50%         |
| 9        | BROWNNARROWS PTY LTD <EJM A/C>                     | 23,610,000         | 1.49%         |
| 10       | BNP PARIBAS NOMS PTY LTD DEUTSCHE BANK TCA <DRP>   | 22,880,950         | 1.45%         |
| 11       | CITICORP NOMINEES PTY LIMITED                      | 19,087,124         | 1.21%         |
| 12       | MR PETER WIDDOWS                                   | 15,973,694         | 1.01%         |
| 13       | MR KAIDE WANG                                      | 15,700,000         | 0.99%         |
| 14       | IMI LLC  | 14,642,234         | 0.93%         |
| 15       | BAGBO PTY LTD                                      | 14,516,434         | 0.92%         |
| 16       | MR BRIAN PETER BYASS                               | 14,247,191         | 0.90%         |
| 17       | GEMINI CAPITALLL LLC <THE ARS A/C>                 | 13,787,086         | 0.87%         |
| 18       | SLADE TECHNOLOGIES PTY LTD <EMBREY FAMILY S/F A/C> | 13,350,000         | 0.84%         |
| 19       | ALIGNMENT CAPITAL PTY LTD                          | 13,194,248         | 0.83%         |
| 20       | RYBA LLC   | 13,090,170         | 0.83%         |
|          | <b>Total</b>                                       | <b>551,699,008</b> | <b>34.87%</b> |

**DISTRIBUTIION OF SHAREHOLDERS (as at 30 August 2023)**

| <b>Range</b>      | <b>Total Holders</b> | <b>Units</b>         | <b>% of Total</b> |
|-------------------|----------------------|----------------------|-------------------|
| 1 - 1,000         | 589                  | 355,819              | 0.02%             |
| 1,001 - 5,000     | 4,139                | 11,903,016           | 0.75%             |
| 5,001 - 10,000    | 2,133                | 16,234,830           | 1.03%             |
| 10,001 - 100,000  | 4,402                | 149,504,411          | 9.45%             |
| 100,001 and above | 1,446                | 1,404,278,944        | 88.75%            |
| <b>Total</b>      | <b>12,709</b>        | <b>1,582,277,020</b> | <b>100.00%</b>    |

There were 4,832 shareholders holding less than a marketable parcel (less than 5,263 shares at \$0.095) at 23 August 2023 - a total of 12,798,958 shares. There is no current on-market buy back taking place.