



Announcement Summary

Entity name
ENOVA MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 30, 2023

The +securities to be quoted are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ENV	ORDINARY FULLY PAID	97,732,335	30/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENOVA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64087595980

1.3 ASX issuer code

ENV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Aug-2023 14:54	New - Proposed issue of securities - ENV	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

152,267,665 ordinary shares at \$0.006 per share
250,000,000 free attaching options ex price \$0.012, ex date 5 years from date of issue
30,000,000 broker options ex price \$0.012, ex date 5 years from date of issue



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ENV : ORDINARY FULLY PAID

Issue date

30/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	227	0.02 %
1,001 - 5,000	323	0.18 %
5,001 - 10,000	100	0.16 %
10,001 - 100,000	238	1.70 %
100,001 and over	187	97.95 %



Issue details

Number of +securities to be quoted

97,732,335

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

no

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ENV : ORDINARY FULLY PAID	488,661,675

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENVAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	50,000,000
ENVAB : OPTION EXPIRING 14-OCT-2026 EX \$0.025	23,714,278
ENVAC : OPTION EXPIRING 14-JUN-2028 EX \$0.011	55,000,000