

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	TRAJAN GROUP HOLDINGS LIMITED
ABN	38 152 617 706

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Eales
Date of last notice	6 March 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ruck & Maul Pty Ltd <The John Eales Family A/C> (Director of Trustee and Beneficiary of the Fund) Mr John Eales <Eva Emma Jac Eales A/C> (Director of Trustee) Miss Lily Margaret Eales Mr Elijah Anthony Eales Miss Sophia Rose Eales
Date of change	31 August 2023

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p><u>Direct:</u> 102,898 Ordinary Shares</p> <p>88,280 Unlisted Options on the terms and conditions of the Long Term Incentive Plan</p> <p><u>Indirect:</u> Ruck & Maul Pty Ltd <The John Eales Family A/C> 951,553 Ordinary Shares</p> <p>Mr John Eales <Eva Emma Jac Eales A/C> 11,171 Ordinary Shares</p> <p>Miss Lily Margaret Eales 11,171 Ordinary Shares</p> <p>Mr Elijah Anthony Eales 11,171 Ordinary Shares</p> <p>Miss Sophia Rose Eales 11,171 Ordinary Shares</p>
Class	(a) Ordinary Shares (b) Unlisted Options
Number acquired	(a) 44,074 Ordinary Shares
Number disposed	(b) 44,074 Unlisted Options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A (see below)

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<p><u>Direct:</u> 146,972 Ordinary Shares</p> <p>44,206 Unlisted Options with a nil exercise price</p> <p><u>Indirect:</u> Ruck & Maul Pty Ltd <The John Eales Family A/C> 951,553 Ordinary Shares</p> <p>Mr John Eales <Eva Emma Jac Eales A/C> 11,171 Ordinary Shares</p> <p>Miss Lily Margaret Eales 11,171 Ordinary Shares</p> <p>Mr Elijah Anthony Eales 11,171 Ordinary Shares</p> <p>Miss Sophia Rose Eales 11,171 Ordinary Shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Exercise of Unlisted Options into Ordinary Shares for nil consideration pursuant to the Company's Long Term Incentive Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.