

Correction to PEC to Acquire Larger Ground in Brazil's Lithium Valley

Perpetual Resources Limited (ASX: **PEC**, “PEC”, “**Perpetual**” or “the **Company**”) wishes to advise a correction to the announcement released on 9 August 2023 titled “PEC to Acquire Larger Ground in Brazil's Lithium Valley”.

Accordingly, the Company advises that under the heading “Transaction structure and consideration” the agreement to issue 42,500,000 consideration securities are to be issued subject to shareholder approval. A notice of general meeting will be sent to shareholders in due course.

An updated Appendix 3B will follow this announcement.

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This announcement has been approved for release by the Board of Perpetual.

KEY CONTACT

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