



Announcement Summary

Entity name

READCLOUD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCL	ORDINARY FULLY PAID	24,367,216	01/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

READCLOUD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

136815891

1.3 ASX issuer code

RCL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Jul-2023 10:24

Announcement Title

New - Proposed issue of securities - RCL

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B related to the issue of the shares which are the subject of this Appendix 2A and an amount of free attaching options relating to these shares. These options are being issued simultaneously with the shares and will be the subject of a separate Appendix 3G to be issued today.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RCL : ORDINARY FULLY PAID

Issue date

1/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

24,367,216

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RCL : ORDINARY FULLY PAID	146,204,505

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCLAS : SHARE RIGHTS EXPIRING 15-JAN-2025	1,428,571
RCLAR : OPTION EXPIRING 15-MAY-2025 EX \$0.10	1,300,000
RCLAP : OPTION EXPIRING 01-JUL-2024 EX \$0.27	1,950,000
RCLAQ : OPTION EXPIRING 01-JUL-2025 EX \$0.29	1,350,000
RCLAO : OPTION EXPIRING 09-MAR-2025 EX \$0.43	300,000
RCLAU : OPTION EXPIRING 01-MAR-2025 DEFERRED	12,183,728