



Announcement Summary

Entity name

BTC HEALTH LTD

Date of this announcement

Friday September 01, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 23 Nov 26 Ex \$0.12	8,333,332	23/11/2021
New class - code to be confirmed	Options Expiring 21 Mar 28 Ex \$0.12	333,333	21/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BTC HEALTH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45091979172

1.3 ASX issuer code

BTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 23 Nov 26 Ex \$0.12

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard Treagus	Richard Treagus	6,000,000
Sharon Papworth (ceased 25 August 2023)	Sharon Papworth	1,333,332

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439694-3A578945?access_token=83ff96335c2d45a094df02a206a39ff4 - Resolution 4 within the Notice of Annual General Meeting, announced on 22 October 2021

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	23/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

BTC - Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439694-3A578945?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

This lodgment intends to bring the securities on issue up to date and correct the administrative oversight with the Appendix 3G non-lodgments at the time of issue (23 November 2021) and this is consistent with the options recorded in the Company's Annual Report as lodged on 22 August 2023. Additional note to state that the Options issued to Richard Treagus were issued under exception 14 to LR 7.2

Issue details

Number of +securities

8,333,332

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 21 Mar 28 Ex \$0.12

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	21/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BTC - Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439694-3A578945?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

This lodgment intends to bring the securities on issue up to date and correct the administrative oversight with the Appendix 3G non-lodgments at the time of issue (21 March 2023) and this is consistent with the options recorded in the Company's Annual Report as lodged on 22 August 2023.

Issue details

Number of +securities

333,333

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BTC : ORDINARY FULLY PAID	281,846,354

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
New class - code to be confirmed : Options Expiring 23 Nov 26 Ex \$0.12	8,333,332
New class - code to be confirmed : Options Expiring 21 Mar 28 Ex \$0.12	333,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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