



Market Announcement

4 September 2023

Metal Bank Limited (ASX: MBK) – Trading Halt

Description

The securities of Metal Bank Limited ('MBK') will be placed in trading halt at the request of MBK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 September 2023 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance

4 September 2023

ASX Market Announcements
ASX Limited
MELBOURNE VIC 3000

By email: TradingHaltsMelbourne@asx.com.au

Metal Bank Limited

Request for Trading Halt

Metal Bank Limited (the Company) hereby requests a trading halt in its securities from the commencement of trading today, and provides the following information in accordance with ASX Listing Rule 17.1:

- The request for the trading halt is in relation to a pending material announcement regarding a capital raising.
- The trading halt is to be in place immediately and will last until the earlier of the Company releasing an announcement, or the commencement of trading on Wednesday, 6 September 2023.
- The Company is not aware of any reason why the trading halt should not be granted.

This letter is authorised by the Board of the Company.

Yours sincerely



Sue-Ann Higgins
Executive Director and Company Secretary