

ASX Announcement | 5 September 2023 DomaCom Limited (ASX: DCL)

Appointment of corporate adviser

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**), is pleased to advise that it has appointed Harmony Global Partners Limited (**'HGP'**) as its strategic adviser. HGP has been engaged to review and provide a range of strategic and corporate advisory services to the Company in connection with its capital markets strategy, and to assist in maximising longer-term stakeholder value. Integral to HGP's engagement is an assessment of capital raising initiatives, strategic investments and optimising the Company's current capital structure for future growth.

The Company's has negotiated an engagement which aligns HGP with existing shareholders. As a result, HGP will receive a combination of ordinary shares and cash for its services. Please refer to the Appendix 3B accompanying this announcement for the maximum number of shares that might be issued if a successful capital raise is completed and a separate equity transaction is carried out. Further details of these initiatives will be released as they progress.

DomaCom CEO John Elkovich commented, "We are excited that Harmony Global Partners share our vision for growing our business and look forward to working with them to provide a solid financial base to support our future growth."

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au

About Harmony Global Partners

Harmony Global Partners, originally established in 2005, is an alternative investment and consultancy platform with a local focus and global reach from Australasia to Europe and North America. The main activities of the platform are Asset Management, Principal Investments and Capital Solutions. It focusses on the Technology, Real Estate, Healthcare, Sustainability and Consumer sectors.

To learn more, please visit: www.harmonyglobalpartners.com