



## Announcement Summary

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**Entity name**

AUSSIE BROADBAND LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 07, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABB	ORDINARY FULLY PAID	1,396,572	06/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSSIE BROADBAND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

132090192

### 1.3 ASX issuer code

ABB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ABBAA : OPTION EXPIRING 30-JUN-2026 EX \$1.00

**TO (Existing Class)**

**ASX +security code and description**

ABB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,396,572

**The first date the options were exercised or other +convertible securities were converted**

6/9/2023

**The last date the options were exercised or other +convertible securities were converted**

6/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Phillip Britt	Phillip Britt	698,225
Brian Maher	Brian Maher	237,915
John Reisinger	John Reisinger	189,642



**Issue date**

6/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,396,572

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.57000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of \$1.00 Options under the LTI Plan vested at 1 July 2023, as notified in the Prospectus lodged on ASX on 16 October 2020. The Ordinary Shares being issued are valued at \$3.57 per share, which is the basis for the calculation of the total consideration for the issue.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ABB : ORDINARY FULLY PAID	239,096,513

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ABBAA : OPTION EXPIRING 30-JUN-2026 EX \$1.00	471,693
ABBAC : NED RIGHTS	37,724
ABBAAE : OPTION EXPIRING 30-JUN-2029 EX \$2.93	866,340
ABBAD : OPTION EXPIRING 30-JUN-2028 EX \$3.30	882,106
ABBAB : OPTION EXPIRING 30-JUN-2027 EX \$2.85	1,091,261